

How I hacked my way into academia



HACKER [originally, someone who makes furniture with an axe] n.

- 1. A person who enjoys learning the details of programming systems and how to stretch their capabilities, as opposed to most users who prefer to learn only the minimum necessary.
- 2. One who programs enthusiastically, or who enjoys programming rather than just theorizing about programming.
- 3. A person capable of appreciating hack value (q.v.).
- 4. A person who is good at programming quickly. Not everything a hacker produces is a hack.
- 5. An expert at a particular program, or one who frequently does work using it or on it; example: "A SAIL hacker". (Definitions 1 to 5 are correlated, and people who fit them congregate.)
- 6. A malicious or inquisitive meddler who tries to discover information by poking around. Hence "password hacker", "network hacker".

— Guy Steele et al *The Hacker's Dictionary,* 1988

Challenges are the rule



NONYKYKANMATIETHE



χωρίς να είσαι ειδικός μέ ένα μόνον κίτ να σχημάτισης

102

ήλεκτρονικά κυκλώματα διασκεδάζοντας

MAGE

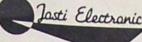
άπλά και εύκολα πως λειτουργούν και κατασκεύασε μέ τον πολυκυκλωματιστή:

- Ραδιόφωνα
- Πομπούς
- · Evioxuras
- Ταλαντωτάς
- Βομβητάς
- Ραδιοτηλέγραφο
- Σηματοδότας
- Δονητάς

Και άλλες πρακτικές έφαρμογές



ARREST COAL



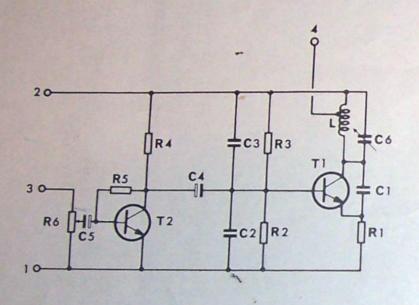




Fig.3.

HF 65, anvendelse:

HF 65 kan anvendes af radioamatører til mikrofonsender på 144 M Hz. Det er nødvendigt at have senderlicens for at anvende senderen rig-

HF 65 kan anvendes af sømænd, samt sejlsportsfolk i rum sø uden li-

HF 65 er forsynet med en følsom forforstærker og en kraftig udgang. Istedet for en almindelig mikrofon kan man anvende en øreproptelefon, der kun koster få kroner i detailhandlen.

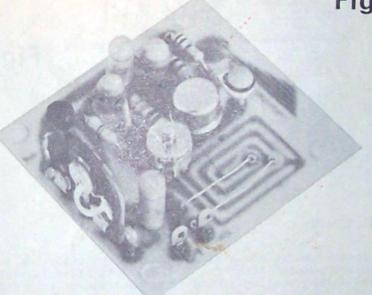
HF 65 kan også anvendes af radiomekanikere som målesender. Den skal så bygges ind i en tæt metalkasse, som hindrer uønsket senderudstråling. Istedet for at tilslutte en mikrofon til HF 65, kan man tilslutte en tonegenerator, og vil kunne få lodrette eller vandrette streger på TV. Hvis senderen ikke bygges ind i en metalkasse, vil den uden antenne række flere hundrede meter, og derved forstyrre FM eller TV båndene, hvilket ikke er tilladt.

Med en stor batterispænding vil senderen kunne række mere end lo Km. Udgangstransistoren kan tåle en tabseffekt på max. 5 Watt.



F sender

Fig.1.



poweroscillator

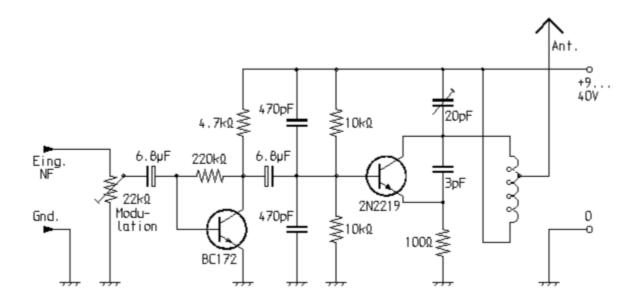
Tekniske data:

: Max. 1 Watt ved 45 Volt batterispænding Udgangseffekt : Max. loo m Watt ved 9 volt batterispænding Udgangseffekt

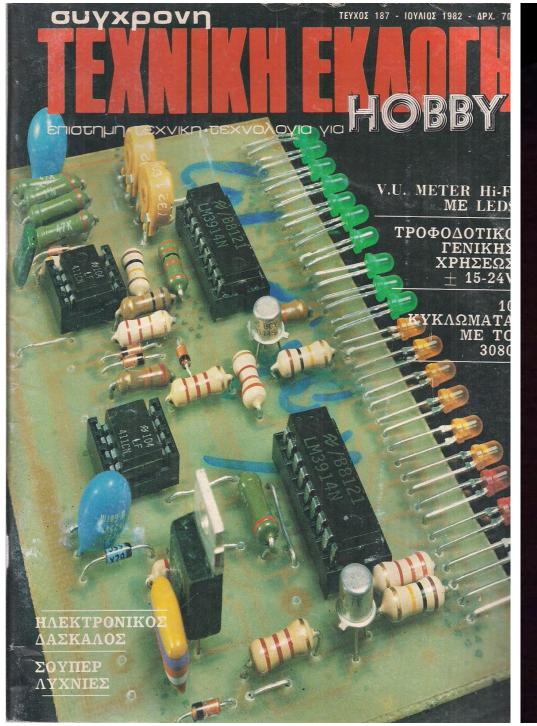
: Fra 60 M Hz til Ca. 145 M Hz Frekvensområde

: 4,5 volt til 45 Volt. Spænding : lo mA til 50 mA max. Strømforbrug : Mikrofon, dynamisk, lo mV Indgangsfølsomhed : Max. 22 K Ω

Indgangsimpedans HF 65 bør kun afgive 1 Watt over en kortere periode uden køleplade

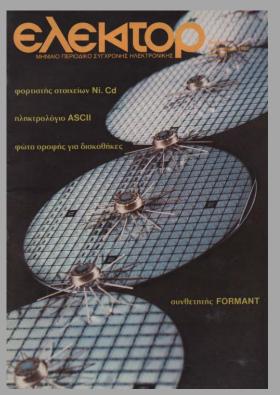




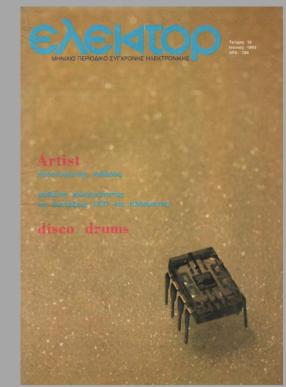








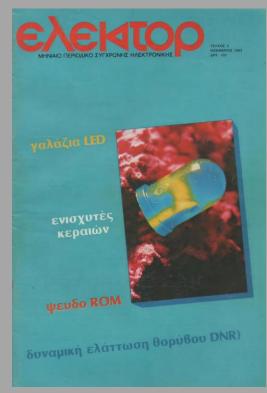
















TEXNIKH EKAOTH

ETKYKNONAIAIKH TEXNIKH ENIBENPHEH

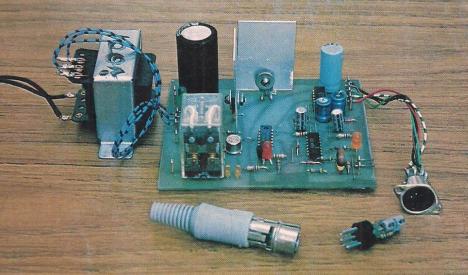
159 ΜΑΡΤΙΟΣ

ΤΕΥΧΟΣ

ΔPX. 35



ΣΥΣΤΗΜΑ ΣΥΝΑΓΕΡΜΟΥ ΓΙΑ ΥΠΕΡΑΣΦΑΛΕΙΑ



προενισχυτής γιά μαγνητική κεφαλή πικάπ

ΓΕΦΥΡΑ ΜΕΤΡΗΣΕΩΣ ΣΤΑΣΙΜΩΝ



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has been provided tradent.

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απλη γλωσσα TWV υπολογιστων



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- длинопрука опатанатос системнос суступнос от отно ил том «Асухо» όπο τον (πολογιστή του καλοριφέρ ή σερ - κοντίπου
- Артоната дуркуна как какана паравиров
- Грацие фороломкой бультеру
- Проурациотація біотає пова ній стівщеї катоює на давкі вп ποσυ χρόνα θέλει να το χοσει
- Υπολογισμός προυπολογισμών, ισολογισμών, κα
- Метагропп об оботция вомучения
- · FURNISH WATER (GVOSGOSTIQUE)
- Καταγροφη οριδιών τηλεφώνου κα

О вноложения в ини то впромира тоо ислариτις και άργά ή γρητικών όλος πρέπει να μαθέρυν να тея выобратов Тил ул инторет буме жателе че-Augustic didepocition of the area and analogoust. He of environment of the property of the unphoyers. respons diagram moder Merate service at the hig once that the basic озетния. Прокетт не поко пикоже ужавоо попровышения постабляния интростир τώνε έξερουν ούτι ε--- Την πρόθεση να μάθουν τως λειτούργει ο συγκατής τους Δημιουργής true the Kulling of the bouth rig. Apening and deale too 1960 a soo forc digne jair and the атомбайтерес уженост проурарративной То. owns apocata to and the Appendix At-

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н ухилов хругионова буулжа приголог και διαταγές. Γεά παραδείγερα ός δούμε πως θα γραφότων για προσθέση για να έπτελεσσεί απο. том отникомого иси спуксирацию в прообить TOW CONTURN I WON IN

> 70A:= 2 + 3 20 PRINT A 30 END

Expand your horizons

BASIC 4 THIS IS A GAME PROGRAMM > OPRINT "IF YOU WANT TO START THEGAME" > 20 PRINT " PRESS KEY MARKED 1" >30 INPUT A 740 IFA = 1 THEN \$ 60 TO 60 > SORWHIF YOU DON'T WANT TO BESTARTED THATS" > 55 PRINT "YOUR PROBLEM" >60 LETD=RND*10+1 >70 LETE=INTD > 80 LET D= RND*10+1 290 LET E=INTD > 100 PRINT" PLEASE ENTER SHOT SPOT" > 10 INPUT F, 6, > 120 IF F= CTHEN 160 > 130 IF 6 = E THEN 166 > 190 BIPTO PRINT "I'M SORRY, I" 150 600 60 160 IF (FAZ/GAZ)MZ= (CAZ/EAZ)AZTHEN190 PRINT" YOU HAVE SHOT THE HALFSPOT" 7 180 GOTO 100 > 190 PRINT YOU WINNED > 200 END

```
REM expression evaluator Et, Dom. Pt= ""
DEE et= SEG & (E$, I, 1)
            FOR I = $1 TO LENES)
            IF COSPORATOR, IN & MOCHES (128) THEN 70
RAPROTER PS-PS & SELECTION ES
                                               ! Next I
            MARIE
                                    6000 224
         60 LES SEGSCESION CHARLEST TOP SH TO
         70 17 C$ FROM CELLAD C) CHR$(193) THEN 110
         80 PR-8
         90 departer
         100 sports 5$= c$$5$
         110 IF ($ 0 4) CHRY(182) THEN 130
         170 PR=0
              IF SSCC$ THEN 709
             IF 450(5$) $183 THEN 170
             5$= 5£6$(5$, 2,255)
          16$ GOTO 226 ! NEAT?
          170 P$=P$ & CHR$ (ASC (5$))
                5$= 5EG$ (5$,2,255)
           1)0
               GOTO 130
                IF C$= CHR$ (182) THEN 224! NEAT I
                54= 0$ 15$
          210
          220
                 NEXT +
                 IF S$="" THEN 29P
          230
          240
                P$ = P$ & CHR$ (ASC (S$))
                  9$ = SE G$ (5$,2,255)
          250
          260
                 955 0700
           270
```

Programs can process and generate other programs







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A framework for the static verification of API calls

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Abstract

A number of tools can statically check program code to identify commonly encountered bug patterns. At the same time, programs are increasingly relying on external APIS for performing the bulk of their work: the bug-prone program logic is being fleshed-out, and many errors involve tricky subroutine calls to the constantly growing set of external libraries. Extending the static analysis tools to cover the available APIS is an approach that replicates scarce human effort across different tools and does not scale. Instead, we propose moving the static API call verification code into the API implementation, and distributing the verification code together with the library proper. We have designed a framework for providing static verification code together with Java classes, and have extended the FindBugs static analysis tool to check the corresponding method invocations. To validate our approach we wrote verification tests for 100 different methods, and ran FindBugs on 6.9 million method invocations on what amounts to about 13 million lines of production-quality code. In the set of 55 thousand method invocations that could potentially be statically verified our approach identified 800 probable errors.

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Keywords: Static analysis; API; Library; Programming by contract; FindBugs

1. Introduction

Automatic program verification tools have had a significant impact on software development, and are more and more used in practice to eliminate many errors that in the past would have caused program crashes, security vulnerabilities, and program instability (Johnson, 1977; Bush et al., 2000; Ball and Rajamani, 2002; Das et al., 2002; Csallner and Smaragdakis, 2005; Cok and Kiniry, 2005; Barringer et al., 2006). However, two software development trends are now hindering the applicability of automated program verification tools:

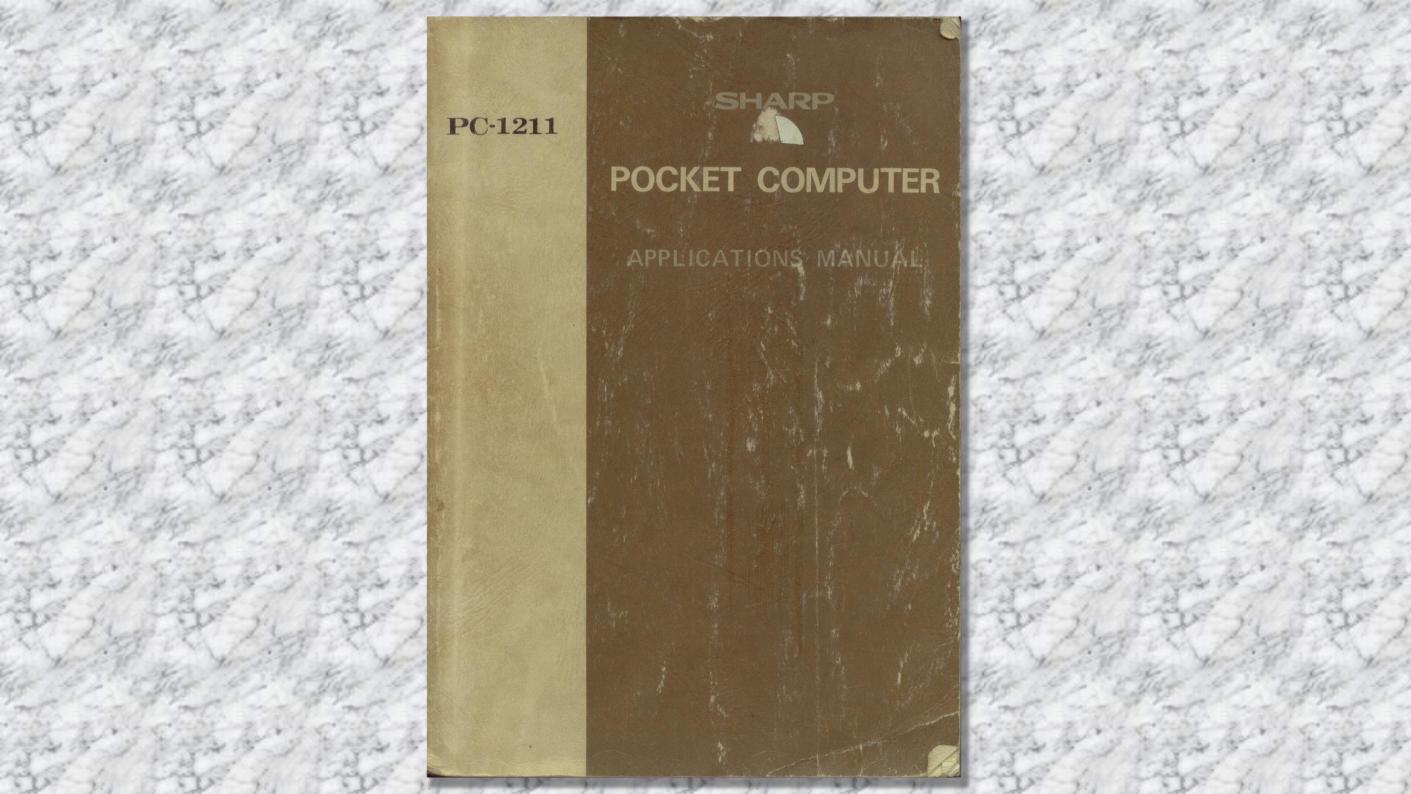
(1) the increasing use of binary-packaged components (for the most part libraries) through their application programming interface (API), and

(2) the increasing API sophistication, and in particular the embedding of many different domain-specific languages (DSLS) as strings in the program code.

Both trends reduce the efficiency of the current approaches. The use of feature-rich libraries in their binary form handicaps verification programs that require access to source code, such as ESC/Java (Flanagan et al., 2002), and also programs that contain a fixed-set of specific bug patterns, like 1TS4 (Viega et al., 2000). Furthermore, the diversity of the libraries handicaps any tool that depends on a centralized repository of verification patterns. In addition, the embedding of DSLS, like SQL and XPath, in strings appearing in the program's source code can introduce bugs that are beyond the reach of the current breed of tools based on approaches like theorem proving (Flanagan et al., 2002), dataflow analysis (Jackson, 1995), and finite state machines (Ball and Rajamani, 2002). To overcome these difficulties we propose a framework for incorporating API call verification code within each library containing the corresponding API implementation. Through the use of reflection techniques program checkers can invoke this

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SHARP

Title TREASURE-HUNTING GAME

PROGRAM NO.

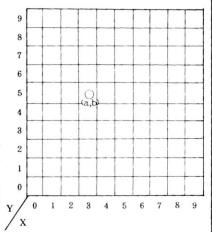
[Formula]

This is a game in which the location of treasure is decided by random numbers and a player hunts out the treasure.

Your initial position is at (0,0). Input a distance you want to cover in each of the x and y directions. If you get out of the matrix shown on the right, the error indication appears, so try again.

A distance between you and the treasure is indicated as a hint by the value of "ABS(x-a) + ABS(y-b)".

You are allowed an energy of 60 at the start of treasure hunt. The energy decreases by a sum of distances in the x and y directions which you make. And when you locate the treasure, ∇_{HIT} is displayed and the energy increases by 5. Every time you input, the following indication appears:



Example:

4	5	4	51		
x coordinate of	y coordinate of	Distance bet. you	Remaining		
present position	present position	and treasure (Hint)	energy		

Every time the treasure is hunted out, a new location of the treasure is fixed by random numbers. You continue to hunt the treasure until the energy you have exhausts. The number of hunted treasures is displayed at the end of the game.

[Operation]

CLOAD ♥X11♥ ENTER

	Input		Display			Note	Input		Display				Note	
1	SHFT #	4	INIT	IAL =				11	- 4 ENTER	ніт				
2	2345781 E	NTER	0	0	9	6 0		12		6	3	6	4.4	
3			DX	DY	?			13		:				
4	4 E	NTER.						14		:				
5	5 E	NTER	4	5	4	51		15		Continue fill energy exhausts				
6			DX	DY	?			16						
7	-2 EI	NTER	?					17						
8	2 E	NTER	2	7	8	47		18						
9			DX	DY	?			19						
10	4 E	NTER	?					20						

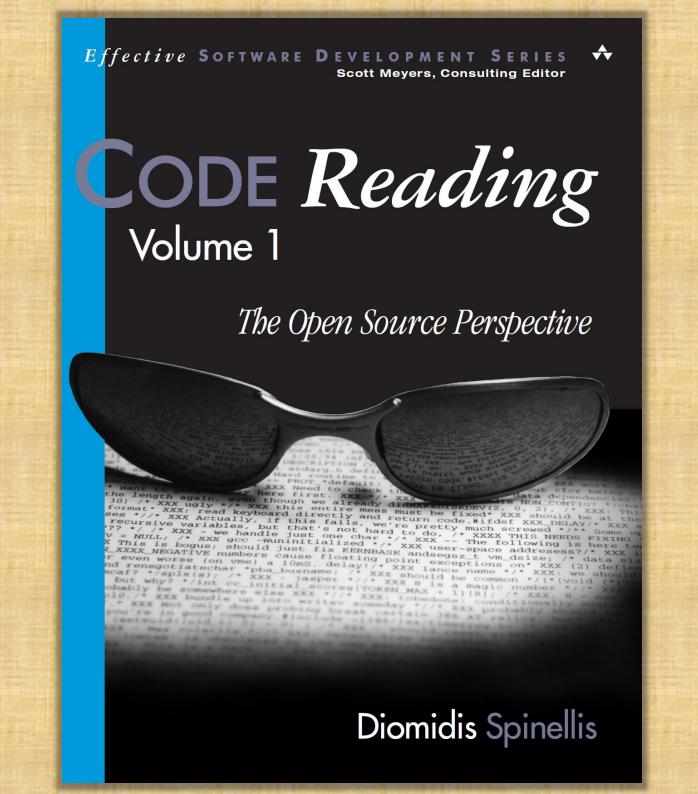
Title TREASURE-HUNTING GAME Memory content A 1 x coordinate of target y coordinate of target B 2 C 3 Distance No. of targets found D 4 E 5 V F 6 V G 7 V H 8 1 9 J 10 K 11 M 13 N 14 O 15 P 16 Q 17 V 210: END R 18 S 19 T 20 U 21 367 V 22 W 23 X 24 Y 25 Z 26 Energy

10: "A":Z=60:X=0:Y=0:D=0 20: INPUT "INITIAL=";H 30: GOSUB 500 40: A=W 50: GOSUB 500 60: B=W 70: C=ABS (X-A)+ABS (Y-B) 75: PAUSE USING "#####";X;Y;C;Z 80: PAUSE USING "#####";X;Y;C;Z 90: INPUT "DX DY ?",P,Q 100: Z=Z-ABS P-ABS Q 110: IF O>=ZBEEP 4:PRINT "TARGET", D:END 120: IF (X+P>=0)*(9>=X+P)*(Y+Q>=0)*(9>=Y+Q)<>0G0T0 160 150: PAUSE "ERROR":GOTO 80 160: X=X+P:Y=Y+Q 170: IF X=AIF Y=BGOTO 190 180: GOTO 70 190: BEEP 2:PAUSE "HIT" 200: D=D+1:Z=Z+5:GOTO 30 500: E=ABS (439147+E+F) 510: G=E8+1:H=23*E 520: E=H-INT (H/G)*G 530: W=INT (10*E/G) 540: RETURN

PROGRAM NO.

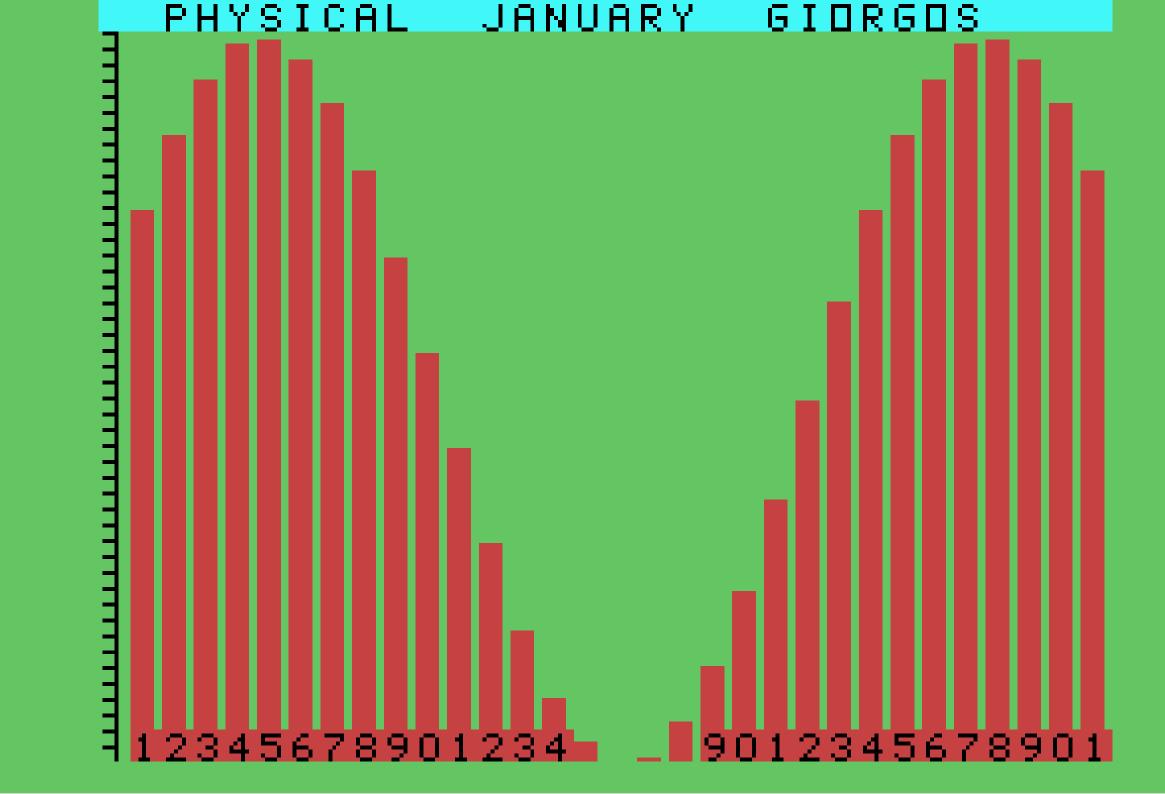
P4-X-11

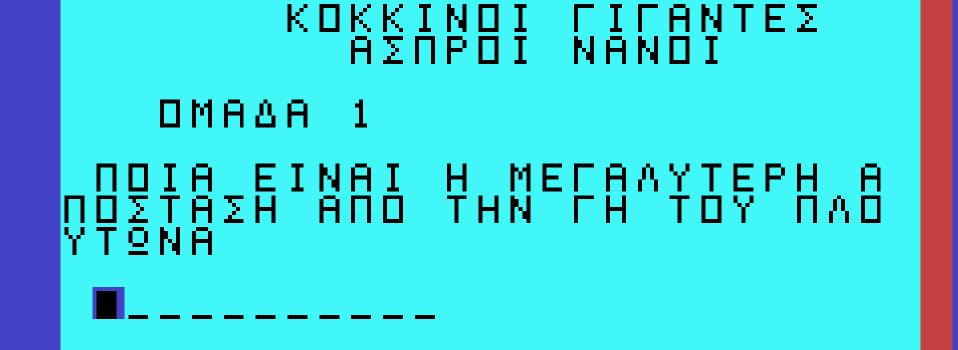
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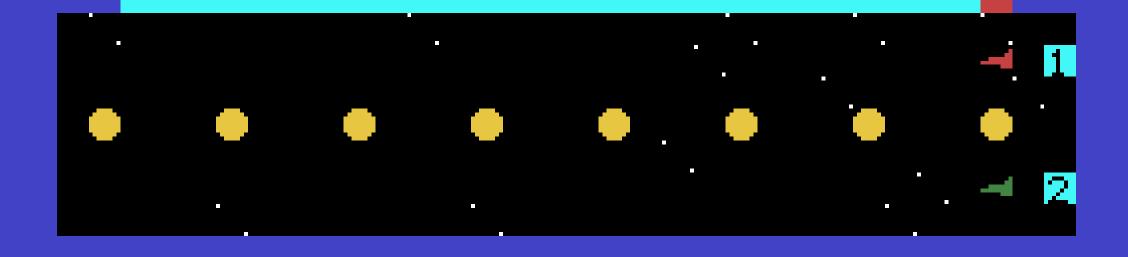


Learn by reading code
(and studying systems)
that other people have written









KATHODELESI

- 1 . AIRETHER
- 2 . FH
- 3 . ΥΥΣΙΟΓΝΩΣΙΑ
- 4 . TEXNOADEIR
- S . ATRYDER

ENTABLH:





```
730 SUB LOC(E$,H)
770 DATA ASTRONOMIA, BIOLOGIA, GEVGRAFIA, FYSIKH, XHMEIA
780 CALL POSITION(#26,Y,X)
790 R = INT((Y+4)/8) + 1 :: C = INT((X+4)/8) + 1
800 IF (R>15)OR(R<7)OR(C>23)OR(C<15)THEN H=0:: SUBEXIT
810 IF (C/2=INT(C/2))OR(R/2=INT(R/2))THEN H=0:: SUBEXIT
820 CALL MOTION(#26,0,0)
830 CALL SOUND(100,1000,0)
840 CALL DELSPRITE(#26)
850 CALL SPRITE(#26,42,7,R*8-12,C*8-12)
860 CALL MAGNIFY(2)
862 IF P=1 THEN 870
863 RESTORE 770
865 FOR I=1 TO 5 :: READ P$(I):: NEXT I :: P=1
870 E$=P$(INT(R/2)-2):: H=INT(C/2)-6
880 SUBEND
640 SUB WHAT(E$,H)
650 DISPLAY AT(20,4): "EPISTHMH:" :: DISPLAY AT(21,4): "DYSKOLIA:"
660 CALL SPRITE(#26,140,2,32,64)
670 CALL JOYST(1,X,Y)
680 CALL MOTION(#26,05*(Y=+4)-05*(Y=-4),05*(X=-4)-05*(X=+4))
690 CALL KEY(1,RET,STA)
700 IF RET=18 THEN CALL LOC(E$,H)ELSE 670
710 IF H=0 THEN 670 ELSE DISPLAY AT(20,13):E$ :: DISPLAY AT(21,13):STR$(H):: SUB EXIT
720 SUBEND
730 SUB LOC(E$,H)
770 DATA ASTRONOMIA, BIOLOGIA, GEVGRAFIA, FYSIKH, XHMEIA
780 CALL POSITION(#26,Y,X)
790 R = INT((Y+4)/8) + 1 :: C = INT((X+4)/8) + 1
800 IF (R>15)OR(R<7)OR(C>23)OR(C<15)THEN H=0:: SUBEXIT
810 IF (C/2=INT(C/2))OR(R/2=INT(R/2))THEN H=0:: SUBEXIT
820 CALL MOTION(#26,0,0)
830 CALL SOUND(100,1000,0)
840 CALL DELSPRITE(#26)
850 CALL SPRITE(#26,42,7,R*8-12,C*8-12)
860 CALL MAGNIFY(2)
862 IF P=1 THEN 870
863 RESTORE 770
865 FOR I=1 TO 5 :: READ P$(I):: NEXT I :: P=1
870 E$=P$(INT(R/2)-2):: H=INT(C/2)-6
880 SUBEND
```

```
890 SUB SCR1
900 DEF CTR$(W$)=SEG$("
                              ",1,(28-LEN(W$))/2)&W$
910 DISPLAY AT(1,1):CTR$("KOKKINOI GIGANTES")
920 DISPLAY AT(2,1):CTR$("ASPROINANOI")
930 DISPLAY AT(10,1):CTR$("@ 1983 DIOMHDHS SPINELLHS")
940 DISPLAY AT(23,1):CTR$("PATA ENA KOYMPI")
950 DISPLAY AT(24,1):CTR$("GIA NA ARXISEI")
960 CALL KEY(5,RET,STA):: IF STA=0 THEN 960
970 CALL CLEAR :: CALL SOUND(100,1000,0)
980 SUBEND
990 SUB ACC(N1$,N2$,N3$,N4$)
1000 CALL CLEAR
1010 DISPLAY AT(4,1):"OMADA 1"
1020 ACCEPT AT(5,1)VALIDATE(UALPHA)SIZE(10)BEEP:N1$
1030 ACCEPT AT(6,1)VALIDATE(UALPHA)SIZE(10)BEEP:N2$
1040 DISPLAY AT(8,1):"OMADA 2"
1050 ACCEPT AT(9,1)VALIDATE(UALPHA)SIZE(10)BEEP:N3$
1060 ACCEPT AT(10,1)VALIDATE(UALPHA)SIZE(10)BEEP:N4$
1070 CALL CLEAR
1080 SUBEND
1090 SUB MAIN(N1$,N2$,N3$,N4$,E$,H,W)
1100 CALL CLEAR :: CALL DELSPRITE(ALL):: CALL
1110 CALL VCHAR(9,15,142)
1120 DISPLAY AT(1,4)SIZE(7):"OMADA 1"
1130 DISPLAY AT(1,19)SIZE(7):"OMADA 2"
1140 DISPLAY AT(3,1)SIZE(2):"1:"
1150 DISPLAY AT(3,3)SIZE(10):N1$
1160 DISPLAY AT(3,16)SIZE(2):"1:"
1170 DISPLAY AT(3,18)SIZE(10):N3$
1180 DISPLAY AT(4,1)SIZE(2):"2:"
```

1190 DISPLAY AT(4,3)SIZE(10):N2\$

Perseverance and discipline can get you a long way

Write clear code, even when the environment doesn't make it easy for you



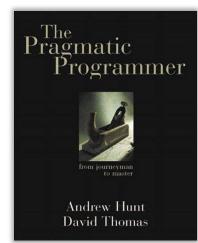


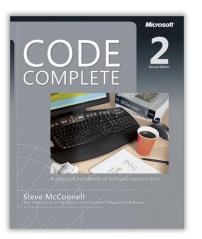
```
procedure GenerateLabel(var Line : Linetype);
{Will remove the label from the line and add it to the symbol table}
begin
 ConvertUppercase(Line);
  If Copy(Line,1,1)<>' ' then {Label exists}
  begin
    LabelName:=Copy(Copy(Line,1,Pos(' ',Line)-1),1,SymbolLength);
    CharacterizeSymbol(LabelName, PC, False, Relocatable, LabelS);
    {Labels become valid only after the directive is proved that it does no
    change their value i.e. it is not an EQU directive. This is done in the
    ObjectProcess procedure}
    Line:=Copy(Line, Pos(' ', Line), LineLength);
  end
  else
    LabelName:='$'; {For no label $ is imlied so it is a nice place holder}
 While Copy(line,1,1)=' ' do
    Line:=Copy(Line, 2, LineLength);
end;
```

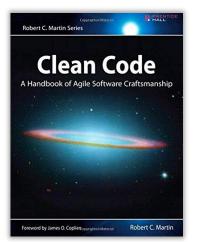
Structure your code into small units Document your code with ample comments

Software development practices

- 1. Put source code under revision control
- 2. Perform frequent small commits
- 3. Follow the language's style guide
- 4. Choose precise and consistent identifier names
- 5. Code in small units
- 6. Write unit tests
- 7. Separate concerns in module
- 8. Don't repeat yourself
- 9. Ensure compliance through continuous integration
- 10. Release your code as open source software









github.com/DSpinellis/CScout

IEEE TRANSACTIONS ON SOFTWARE ENGINEERING, VOL. 29, NO. 11, NOVEMBER 2003

Global Analysis and Transformations in Preprocessed Languages

Diomidis Spinellis, Member, IEEE

Abstract-Tool support for refactoring code written in mainstream languages such as C and C++ is currently lacking due to the complexity introduced by the mandatory preprocessing phase that forms part of the C/C++ compilation cycle. The defintion and use of macros complicates the notions of scope and of identifier boundaries. The concept of token equivalence classes can be used to bridge the gap between the language proper semantic analysis and the nonpreprocessed source code. The CScout toolchest uses the developed theory to analyze large interdependent program families. A Web-based interactive front end allows the precise realization of rename and remove refactorings on the original C source code. In addition, CScout can convert programs into a portable obfuscated format or store a complete and accurate representation of the code and its identifiers in a relational database

Index Terms—Refactoring, preprocessor, program families, renaming, C, C++, reverse engineering,

1 INTRODUCTION

having incremental refactoring operations performed by and remove refactorings. humans assisted by specialized tools. However, tool support for the mainstream languages C and C++ is currently lacking, although the theory behind the concept is clearly understood. The reason behind this state of affairs Source-to-source transformations [1] in a body of code can processor's concatenation operator.

The source code analysis problems introduced by the tagging all identifiers with their original source code that will represent the program after the transformation.

proper scopes.

In the following sections, we describe the problems introduced by preprocessing and introduce algorithms for this can be accommodated by incorporating into each parse

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D FFACTORING program transformations are widely re- precisely mapping a C/C++ program's semantic informa-Ngarded as a significant method for performing design tion to its nonpreprocessed source code. Furthermore, we level changes. The complexity of design changes performed demonstrate the application of our methods in the CScout on an established source code base is often harnessed by toolchest¹ that programmers can use to perform rename

2 WORK CONTEXT

is the complexity introduced by the mandatory preprocesserve a variety of goals. The resulting new code may be sing phase that forms part of the C/C++ compilation cycle. easier to maintain and reuse, be more readable, operate The problem, in short, is that macros complicate the notion faster, or require less memory than the old code; many of of scope and the notion of an identifier. For one, the transformations can be described under the general preprocessor macros and file inclusion create their own term of refactoring [2], [3], [4], [5]. Common examples of scopes. This is, for example, the case when a single textual refactorings include the encapsulation of fields, the hiding macro using a field name that is incidentally identical of methods, the replacement of conditionals with polybetween two structures that are not otherwise related is morphism, various rename and removal operations, and the applied on variables of those structures. In addition, new movement of fields and methods up and down a class identifiers can be formed at compile time via the pre-hierarchy. The automation of some of these transformations is in principle straightforward; it can be implemented by rearranging a syntactic representation of the code and C preprocessor can be overcome by considering the scope of generating the new code from that representation. As an preprocessor identifiers during a program's language example, the parse tree of a Java or Ada program can be proper semantic analysis phase. Having performed this manipulated in a way that preserves its meaning and then analysis, refactoring transformations can be performed by flattened again to create a new, equivalent source code body position and taking into account the identifier equivalence When the result of these transformations is supposed to be classes formed by the combined preprocessor and language code that will be read and maintained by humans, an important goal is the preservation of the original format, identifier names, and comments. In our previous example, tree node the whitespace (including comments) surrounding it and associating the original names with identifier nodes. Parse trees can also be used to analyze program code identifying interdependencies between units such as functions, classes, modules, and compilation units, locating entity definitions, and as a basis for determining program

1. http://www.spinellis.gr/cscout

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CScout: A refactoring browser for C

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ARSTRACT

Despite its maturity and popularity, the C programming language still lacks tool support for reliably performing even simple refactoring, browsing, or analysis operations. This is primarily due to identifier scope complications introduced by the C preprocessor. The CScout refactoring browser analyses complete program families by tagging the original identifiers with their precise location and classifying them into equivalence classes orthogonal to the C language's namespace and scope extents. A web-based user interface provides programmers with an intuitive source code analysis and navigation front-end, while an SQL-based back-end allows more complex source code analysis and manipulation. CScout has been successfully applied to many medium and large-sized proprietary and open-source projects identifying thousands of modest refactoring opportunities.

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1 Introduction

C remains the language of choice for developing systems applications, such as operating systems and databases, embedded software, and the majority of open-source projects [44, p. 16]. Despite the language's popularity, tool support for performing even simple refactoring, browsing, or analysis operations is currently lacking. Programmers typically resort to using either simplistic text-based operations that fail to capture the language's semantics, or work on the results of the compilation and linking phase that - due to the effects of preprocessing - do not correctly reflect the original source code. Interestingly, many of the tools in a C programmer's arsenal were designed in the 1970s, and fail to take advantage of the CPU speed and memory capacity of a modern workstation. In this paper we describe how the CScout refactoring browser, running on a powerful workstation, can be used to accurately analyze, browse, and refactor large program families written in C. The theory behind CScout's operation is described in detail elsewhere [45]; this paper focuses on the tool's design, implementation, and application.

CScout can process program families consisting of multiple related projects (we define a project as a collection of C source files that are linked together) correctly handling most of the complexity introduced by the C preprocessor, CScout takes advantage of modern hardware (fast processors, large address spaces, and big memory capacities) to analyze C source code beyond the level of detail and accuracy provided by current IDEs, compilers, and linkers. Specifically, CScout's analysis takes into account both the identifier scopes introduced by the C preprocessor and the C language proper scopes and namespaces.

The objective of this paper is to provide a tour of CScout by describing the domain's challenges, the operation of CScout and its interfaces, the system's design and implementation, and details of CScout's application to a number of large software projects. The main contributions of this paper are the illustration of the types of problems occurring in the analysis of realife C source code and the types of refactorings that can be achieved, the demonstration through the application of CScout to a number of systems that accurate large-scale analysis of C code is in fact possible, and a discussion of lessons associated with the construction of browsers and refactoring tools for languages, like C and C++, that involve a preprocessing step.

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Optimizing header file include directives

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A number of widely used programming languages use lexically included files as a way to share and encapsulate declarations, definitions, code, and data. As the code evolves files included in a compilation unit are often no longer required, yet locating and removing them is a haphazard operation, which is therefore neglected. The difficulty of reasoning about included files stems primarily from the fact that the definition and use of macros complicates the notions of scope and of identifier boundaries. By defining four successively refined identifier equivalence classes we can accurately derive dependencies between identifiers. A mapping of those dependencies on a relationship graph between included files can then be used to determine included files that are not required in a given compilation unit and can be safely removed. We validate our approach through a number of experiments on numerous large production systems, Copyright @ 2008 John Wiley & Sons, Ltd.

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KEY WORDS: C; C++; header files; include directive; preprocessor

1. INTRODUCTION

A notable and widely used [1] feature of the C, C++, and Cyclone [2] programming languages is a textual preprocessing step performed before the actual compilation. This step performs macro substitutions replacing, at a purely lexical level, token sequences with other token sequences, conditional compilation, comment removal, and file inclusion [3, Section 3.8]. As program code evolves, elements of it may no longer be used and should normally be pruned away through a refactoring [4–6] operation. Detecting unused functions and variables is a relatively easy operation: the scope where the given element appears is examined to locate references to it. Many compilers will issue

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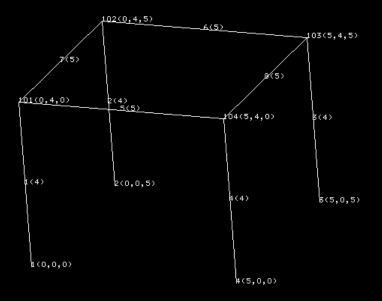
Build systems and tools

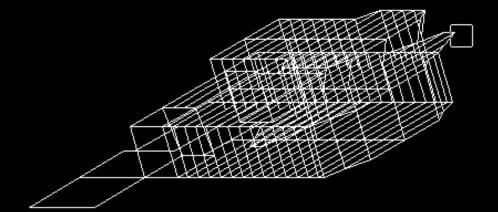


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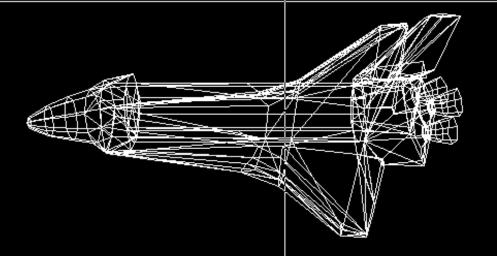


Μέλος←l	Κόμβος	Μήκος
163	134	0.68
164 235	136 100	1.55 2.20





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Keep in contact with industrial practice

Echoes from Space: Grouping Commands with Large-Scale Telemetry Data

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ABSTRACT

Background: As evolving desktop applications continuously accrue new features and grow more complex with denser user interfaces and deeply-nested commands, it becomes inefficient to use simple heuristic processes for grouping our commands in multilevel menus. Existing search-based software engineering studies on user performance prediction and command grouping optimization lack evidence-based answers on choosing a systematic grouping method

Research Questions: We investigate the scope of command grouping optimization methods to reduce a user's average task completion time and improve their relative performance, as well as the benefit of using detailed interaction logs compared to sampling.

Method: We introduce seven grouping methods and compare their performance based on extensive telemetry data, collected from program runs of a CAD application.

Results: We find that methods using global frequencies, userspecific frequencies, deterministic and stochastic optimization, and clustering perform the best.

Conclusions: We reduce the average user task completion time by more than 17%, by running a Knapsack Problem algorithm on clustered users, training only on a small sample of the available data. We show that with most methods using just a 1% sample of the data is enough to obtain nearly the same results as those obtained from all the data. Additionally, we map the methods to specific problems and applications where they would perform better. Overall, we provide a guide on how practitioners can use search-based software engineering techniques when grouping commands in menus and interfaces, to maximize users' task execution efficiency.

CCS CONCEPTS

 Human-centered computing → Interaction design process and methods; • Software and its engineering → Software evolution; Search-based software engineering;

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KEYWORDS

Command grouping, menu layout, GUI optimization, telemetry, sampling

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1 INTRODUCTION

Computer applications aimed at professional users are deemed to be at least as complex as the problem they aim to solve. Computer aided design applications, image and video editors, simulators and enterprise resource planners are just a few examples of programs whose interfaces have become unyieldingly complex. As developers struggle to publish frequent updates that introduce more and more integrated commands, tools and extensions, their graphical user interfaces (Guis) become packed with icons impossible to memorize. Moreover, new, modern but niche features are placed at the center of a user's attention in order to justify the increasing costs of an update, while well-known and frequently used commands get buried in multiple nested hierarchical menus.

In the meantime, parallel efforts to improve the user's experience often are in vain, as they focus on the aesthetic aspect, or derive conclusions based on heuristics and small-scale experiments. Common user experience (ux) experiments, involving heuristics-based testing tools focus on specific scenarios that the developers think important. However, lacking a user-centric approach, the majority of the users are likely to face mental overhead and require more time when executing common tasks that involve deep-nested commands. Moreover, new users that are introduced to such complex applications will need much time to become comfortable in using them resulting, for example, in longer profitless training sessions.

We propose, evaluate and compare seven methods that exploit easily accessible program telemetry data to reorganize an application's command tree structure based on actual evidence. These methods involve a combination of command frequencies, domain-based heuristics, continuous training, and stochastic optimization. To train the algorithms, as well as to evaluate them, we use a large data set of telemetry data, created by real users of a fairly complex professional application. Additionally, we use experimental data we produced, to understand the data set and to eliminate the noise from the data.

The application studied is a CAD suite for architects and civil engineers. The architectural design functionality (TEKTON) supports

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Alexander Lattas and Diomidis Spinellis

2D and 3D modeling, as well as photo-realistic rendering. On the civil engineering front (FESPA) the system supports the analysis and design of steel, concrete, and masonry structures, and also the evaluation, strenghtening and repair of existing buildings under a variety of structural design standards, such as the Eurocodes and the corresponding national annexes.

Figure 1 is a screen dump depicting the application's salient characteristics and features. The top two windows show an architectural drawing floor plan and its photo-realistic rendering, while the bottom two windows show a civil engineering wood mould plan and the corresponding beam and column model, which is used for finite element analysis. The user interaction is based around entities, such as walls, windows, beam, slabs, columns, text, hatches, and stairs. Each entity has associated parameters (e.g. dimensions and material) and commands (e.g. add new, delete, extend, change properties). The current version of the application supports 13 general-purpose entities (e.g. spline or cross-section), 15 entities supporting architects (e.g. balustrade or roof), and 18 entities supporting civil engineers (e.g. column or footing). A few so-called entities relate to groupings of related commands and properties, without being associated with concrete elements appearing on a plan. Examples of these are the groupings of commands used for rendering and for global manipulations. In total, 48 entities are associated with 627 commands and 3735 properties.

The large number of available commands and properties is managed by having users interact with the application by first selecting the entity they want to manipulate. The corresponding entity icons appear in the top toolbars of Figure 1. Once an entity is selected, a toolbar with the commands associated with it appears on the left, while a separate dialog (not shown) provides access to the corresponding properties. For example, the toolbar on the left side of the window shown in Figure 1 contains the commands associated with the beam entity.

While the organization of commands and properties around entities provides a way to navigate through their large number, it also imposes a switching overhead. For instance, an architect wishing to design a house, might first employ the grid entity to draw the lines along which the house's elements will be aligned, then switch between the wall and the opening entity to add walls and windows, and then switch to the roof entity to add a tiled covering. Further adjustments to the drawing's elements (e.g. to change a window's size), would have the architect switch again to the corresponding entity.

Recently, staff dealing with the application's user experience (ux) asked us to explore alternative command arrangements that might enhance user productivity by reducing the cost of entity switching. The main idea was to make some commonly-used commands always accessible on screen. The design of a new arrangement proved to be controversial. Proposals based on the intuitive understanding of users' interactions were criticized as lacking empirical backing. On the other hand, proposed arrangements based on command frequency counts were considered unrealistic, because they ignored the sequence in which commands were issued.

Thankfully, in order to help debugging and to improve the users' experience, recent application versions can log the commands a user issues in a centralized database. It was obvious that these

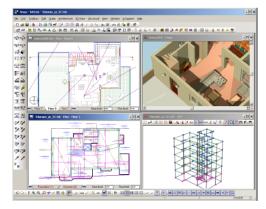


Figure 1: The CAD application in action.

data could be used to create realistic command grouping optimization proposals, and also to evaluate the performance improvement associated with these proposals.

Within this context we sought to answer the following research questions.

- (1) What is the scope for increasing the cap's user productivity through the optimization of command grouping?
- (2) What is the relative performance of diverse command grouping optimization methods in terms of user productivity?
- (3) What, if any, is the benefit of using comprehensive and detailed interaction logs, instead of sampling a few users or obtaining simple command invocation frequencies in terms of achievable command grouping performance optimization?

The two main contributions of this study are 1) the evaluation of seven command grouping optimization methods based on detailed actual interaction data, and, 2) results regarding the effect of data sampling as part of the evaluation. Our findings can guide software developers and ux designers on how to use telemetry data to optimize their applications. We therefore devise specific design suggestions for CAD applications that can be directly applied to improve user performance.

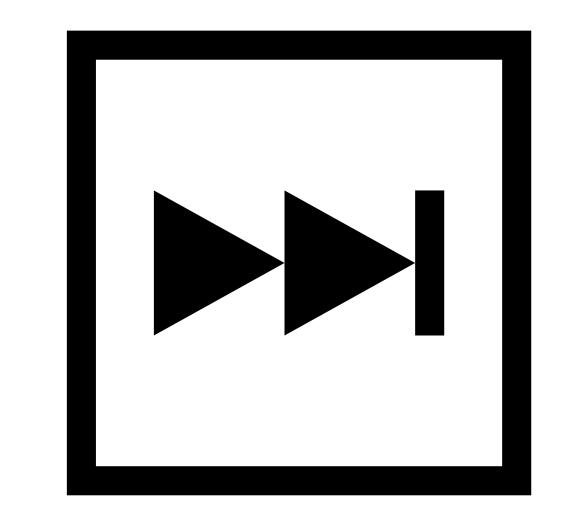
We begin this study by analyzing the preexisting quantitative and empirical approaches to command grouping optimization, as well as the relevant literature on which we are building upon (Section 2). Then, in Section 3, we outline how we obtained the data we used and describe the command optimization methods we propose in terms of their purpose and the algorithms used for training and evaluation. In Section 4 we discuss our results, comparing the methods and mapping them to specific use cases, while also offering advice regarding sampling and interface design techniques. Section 5 concludes the paper with an overview of our findings and pointers to future work.

```
static void check_joints()
        register i, j;
        double maxx, minx, maxy, miny ;
        int p1, p2, p3;
        double d, dx, dy, dz, a, b, c;
        int surfcount ;
        /* zplane is true when the surface contains the z coordinate.
         * vert is true when a line from the surface is vertical
        int zplane ;
        double zmin ;
        struct surfacestruc *s;
        for( surfcount = 0 ; surfcount < surfacenum ; surfcount++ ){</pre>
                 s = surfaces[surfcount];
                /* In partial views eliminated surfaces don't obscure */
                 if( partial | window )
                         for( i = 0 ; i < s->anglenum ; i++ )
                                  if( ! (tag[s->joint[i]] & LINE ) )
                                          goto nextsurface ;
```

[80 more lines]

Assume responsibility for your learning

Fake it till you make it



A Dynamically Linkable Graphics Library

Diomidis D. Spinellis
Department of Computing, Imperial College of Science and
Technology, 180 Queens Gate, London SW7 2BZ, U.K.

SUMMARY

The design issues behind the implementation of an efficient and portable graphics library are discussed. A description of its components is given and the constraints leading to dynamic linking are presented. Techniques allowing the transparent dynamic linking of library elements are analysed and two implementations of a system that automatically creates dynamically linkable code are presented. The one implementation is based on traditional UNIX tools and the other on the perl programming language. The two implementations are compared.

KEY WORDS: Dynamic linking Graphics libraries Perl

INTRODUCTION

During the design of an interactive graphics pre- and postprocessor for a finite element analysis system, the problem of portably displaying the output on a wide variety of graphics output devices was encountered. The program, initially, had to run on IBM-PC class machines running the MS-DOS operating system. In a latter stage it was ported to run under the UNIX operating system on Sun and microVAX workstations. The program is used to inspect structures represented by wire frames containing hundreds of elements in two distinct phases. First, before input to the finite element analysis program, the wire frame is examined in order to visually verify its form. After the analysis the program is used to inspect the distortions suffered under specific loads. The user may rotate the structure in three dimensions, view specific parts of it, label its joints and members and perform various other operations on it. The interactive nature of the program and the range of machines it was designed to operate on, made its design focus on a fast implementation. The main program consists of about 7000 lines of code written in the C[1] programming language. MS-DOS does not provide an application graphics interface and the ROM Basic Input Output System (BIOS)[2] that is available on these machines does not support devices other than those manufactured by the machine vendor. In addition the functions it provides are minimal. Typical functions could display a character, set a point to a specified colour and set up the

A Dynamically Linkable Graphics Library

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[INTRODUCTION]

During the design of an interactive graphics pre— and post processor for a finite element analysis system, the problem of portably displaying the output on a wide variety of graphics output devices was encountered. The program, initially, had to run on IBM-PC class machines running the MS-DOS operating system. In a latter stage it was ported to run under the UNIX operating system on Sun and microVAX workstations.

The program is used to inspect structures represented by wire frames containing hundreds of elements in two distinct phases.

[THE LIBRARY APPROACH]

[Functions provided]-

The portable part1-

No global variables are defined by the library. The functions provided rely on functions from the device specific library. The dichotomy of the two libraries was established gradually and in the early phases of the development functions tended to migrate

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Diomidis Spinellis





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13 August 1988

Mr. Diomidis Spinellis,

100

Dear Mr. Spinellis,

I have now received the referees' reports on your manuscript "A dynamically linkable graphics library".

These reports are enclosed.

In view of the referees' comments, I regret to say that I shall not be taking up your offer of this work for publication. With this letter, I am returning all the manuscript material that is presently in my files. Thank you, nevertheless, for considering "Software" as a possible medium for publication.

Yours sincerely,

G.A. Campbell

This paper describes a portable graphics library to run on the IMB-PC and on UNIX workstations. There is an ISO standard, GKS, aimed specifically at this area and implementations exist from a number of suppliers on both types of systems. The reason for not using it appears to be that the user base did not use GKS. As it did not use the new graphics library that was developed either, this seems a weak statement.

The Library produced has a set of primitives which muddle basic graphical output with the attributes that apply to it. It mixes in a random set of window management facilities.

My view is that the paper is unacceptable. I doubt if the work needed to be done. Assuming the need was there, it should have followed accepted graphical methodology.

REPORT

The idea of a dynamically linkable graphics library is nice but what is presented here is no solution.

The first part of the paper looks at the design of a graphics library and comes to the same conclusions as most implementators (eg NAG and NCAR) that it is necessary, to aid portability, to design a small device dependent set of primitives. The details given in Tables 1, 2 and 3 are unnecessary.

The author mentions (p 10) that "a portable windowing library is under consideration", it looks as though X-windows has beaten him to it!

The underlying theme of the paper is the need for portability and an easy solution to multiple devices (relinking is considered arduous and multiple executable modules difficult to maintain). The solution provided is operating system dependent (bottom p 12), 'highly compiler specific' (top p 13) (the code presented in this section even has embedded magic numbers!), linker dependent (p 14) and macro assembler dependent (p 19).

This 'solution' can only be described as a 'hack' which has been partially automated using the UNIX tools awk and sed. Apparently even the automation is ugly - 'Its interfaces are unclear and much of the work is done in a non-obvious and highly involved way!'

Finally the comparison with perl promised in the summary is very superficial and is compressed into under a page.

Continued

Publish often, be prepared to fail, ... until you succeed



Unix PDP-11 Emulator (As11 & Em11) User's Guide

Duncan White Jan-Simon Pendry Diomidis Spinellis

ABSTRACT

As11 and em11 form an emulated PDP-11* environment which can be used on UNIX† systems to design and develop simple PDP-11 assembly language programs. The emulated PDP-11 includes 16K bytes of store, a screen, a keyboard, a line printer, and two random access disks.

1. Filename Conventions

Just as Modula-2 uses standard suffixes such as .def and .mod to identify files as belonging to Modula-2, so the PDP-11 system uses the suffixes .a11 for an assembly language file, and .e11 for an emulator input file.

2. The Assembler

As11 is a free-format assembler, accepting all the standard PDP-11 mnemonics and operand types. It is invoked by:

as11 file

The action of the assembler is to translate the single .a11 file named on the command line [you may omit the .a11 suffix] into the corresponding .e11 file.

Error messages and warnings during assembly are reported on the standard error stream. These are intended to be self-explanatory.

The assembler continues after a warning, but aborts after a fatal error.

Version 1.3.3 6th Jan 1989

2.1. An Example Assembly Language Program

To make the following discussion clearer, here is a simple example of a PDP-11 Assembly Language program.

```
An Example PDP-11 Assembly Language Program
: A useful ASCII char, newline
            Make space for the stack
stack:
            then declare the startpoint:
                          1000
start:
            initialise the stack ptr
                          #stack,sp
            mov
                          #greeting, -(sp)
                          pc, scr mesg
            add
                          #2, sp
            halt
greeting:
                          nl, nl, "hello there everyone"
             .byte
                          / isn't it a lovely day ? /, nl, nl
             .bvte
             .byte
             .even
```

For the moment, let us not worry about the scr_mesg routine. Accept that it simply displays a null terminated message whose starting address is passed on the stack.

2.2. The Format of Assembly Language Programs

Most of the lines in the above program contain a single PDP-11 instruction. Some lines, however, declare labels, or perform assembler directives [known as *pseudo-ops*].

Any line may be terminated by a comment, introduced by a semi-colon which acts until the end of the current line. A line, if so desired, can contain nothing except a comment.

Between the various constituents of a line, you may place any number of tabs and blanks which act as separators

The assembler is not sensitive to upper and lower case.

2.3. Basic Concepts

2.3.1. Symbols

A *symbol* is the assembler equivalent of a Modula-2 *constant*. That is, it is a name which is used to represent a particular numeric value, increasing the readability of a program.

It is an error to redefine a symbol.

The assembler accepts indefinite-length symbols, which are sequences of alphanumeric and underscore characters, where the first character is not numeric.

^{*} PDP-11 is a registered trademark of DEC

[†] Unix is a registered trademark of AT+T Bell Labs

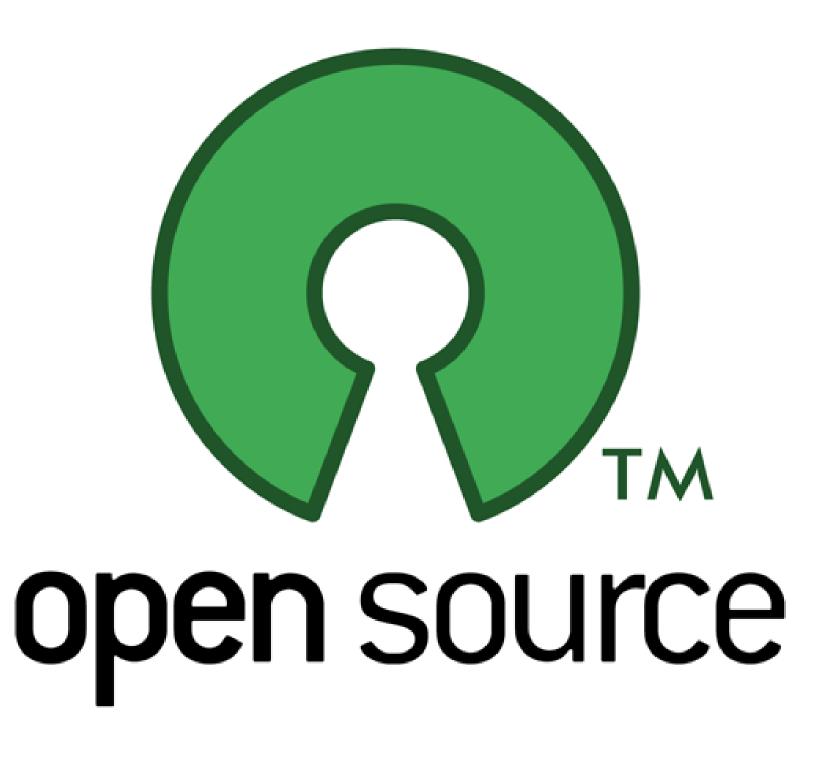
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- At CQS: Theodoros Evgeniou, Vaggelis Kapartzianis, and Nick Nassuphis.

- In the Department of Management Science and Technology at the Athens University of Economics and Business, current and former research and lab associates: Achilleas Anagnostopoulos, Stefanos Androutsellis-Theotokis, Konstantinos Chorianopoulos, Marios Fragkoulis, Vaggelis Giannikas, Georgios Gousios, Stavros Grigorakakis, Vassilios Karakoidas, Maria Kechagia, Christos Lazaris, Dimitris Mitropoulos, Christos Oikonomou, Tushar Sharma, Sofoklis Stourattis, Konstantinos Stroggylos, Vaso Tangalaki, Stavros Trihias, Vasileios Vlachos, and Giorgos Zouganelis,
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Document everything you implement



Open Source Software Contributions

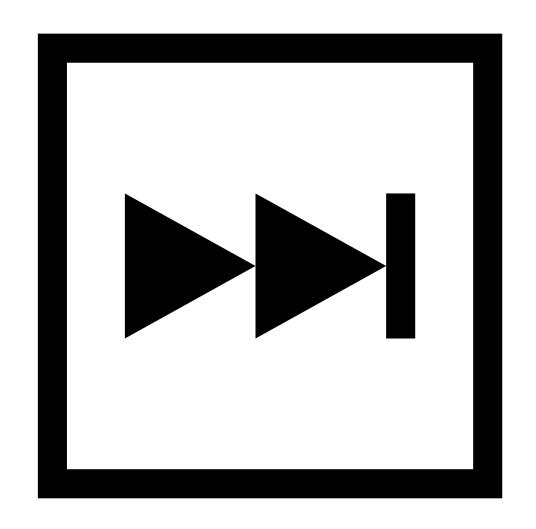
- Port Perl to MS-DOS
- Re-implement sed(1) for BSD Unix (now in macOS, FreeBSD)
- Trace tool for MS-DOS
- RCS utility functions
- zopen(3) compression interface
- NetPBM tools

www.spinellis.gr/sw/

Gains

- Fought boredom by working on challenging problems
- Honed coding skills
- Learned how to read/implement standards (POSIX)
- Networking (people)
- Established (a tiny) reputation

Contribute to / initiate open source software projects



Programming Paradigms as Object Classes: A Structuring Mechanism for Multiparadigm Programming

by Diomidis D. Spinellis

May 1993

A thesis submitted for the degree of Doctor of Philosophy of the University of London and for the Diploma of Membership of Imperial College

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Chapter 2

Related Work: Multiparadigm Programming

In this chapter we begin our exploration of the area of multiparadigm programming by examining the work that has been done up to now. Research in the area of multiparadigm programming can be divided in three different areas:

- Programming paradigms: work in this area examines the notion of programming paradigms, their relationship to language design, and their effect on the software production environment.
- 2. Multiparadigm languages: during the literature research for this thesis we found more than 90 languages supporting more than one programming paradigm. Although not all languages were explicitly directed towards multiparadigm programming per se we believe that there were lessons to be learned from their collective study.
- 3. Multiparadigm programming frameworks: some researchers have come up with suitable abstractions and systems that support multiparadigm programming in general without targeting specific programming paradigms. Again in this case at least one of the systems covered was not the result of explicit multiparadigm research effort although it supports programming in multiple programming paradigms.

Our approach is geared towards producing a multiparadigm design methodology, a prototype system based on that methodology, and multiparadigm programming environment built upon that system. Therefore, the two last research areas are directly relevant to our research. We also examine the first area, because we believe that the notion of a programming paradigm is central to the theme of this thesis. Mixed language programming environments which only deal with languages based on a single paradigm (such as [Ein84]), and generic concurrent, distributed, heterogeneous systems, and module interface languages [Tic92] that could potentialy be used as multiparadigm frameworks (such as [Bea92]) are not examined. A thorough survey of distributed system languages can be found in [BST89], and of concurrent logic programming languages in [Sha89]; a set of articles on concurrent object-oriented programming can be found in [CAC93], and a survey of specific concurrent Smalltalk implementations in

3

Name	References	Implementation
ALF	[Han90a, Han91]	WAM extension
ALICE	[CST87]	Meta-interpreter on top of 3-Lisp
Applog	[Coh86]	Interpreter written in Prolog
Bon87	[Bon87]	Meta-interpreter on Scheme
EqL, E	[JSG86, JS86]	Language
FGL+LV	[Lin85]	Extension to the graph reduction language FGL
FPL	[BDL82]	Extension to TEL functional language
Fresh	[Smo86]	Extensions to functional
Funlog	[SY86]	Interpreter implemented in Prolog
HASL	[Abr86]	Implemented in C-Prolog
HCPRVR	[Che80]	Implemented on top of Lisp
HHT82	[HHT82]	Extension to Prolog
Han90	[Han90b]	Theoretical framework
Id Nouveau	[JP91]	Operational Semantics
LML	[BMPT90]	Extension to functional
LOGLISP	[RS82]	Extension to Lisp
Leaf	[BBLM86,	Plan for hardware implementation
	BBLM84]	
Nar85	[Nar85]	Technique
Qute	[SS86a]	Implemented in Prolog as a translator to Prolog
SProlog	[Smo84]	Implemented on top of Prolog
SchemeLog	[Bon91]	Meta-interpreter on Scheme
TABLOG	[MMW84,	Language implemented in Lisp
	MMW86]	
Term Desc.	[Nak85]	Prolog extension
YS86	[YS86]	Semantic framework

Table 2.4: Implementations combining the functional and logic paradigms

Name		Control						
	BR		R	RT	U	$\overline{\mathrm{DT}}$	RT	
2.PAK	\checkmark				\checkmark		\checkmark	*
C with Rule	\checkmark		\checkmark	\checkmark	\checkmark	$\sqrt{}$	\checkmark	*, X
Extensions								
Leda	\checkmark		$\sqrt{}$	$\sqrt{}$		$\sqrt{}$	$\sqrt{}$	SLD, X
Logicon			\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	X, SLD
Modula-	\checkmark		$\sqrt{}$	\checkmark	\checkmark	$\sqrt{}$	$\sqrt{}$	SLD, X
Prolog								
PIC			\checkmark	\checkmark	\checkmark	\checkmark	\checkmark	SLD, X
Paslog			$\sqrt{}$	$\sqrt{}$	\checkmark	$\sqrt{}$	$\sqrt{}$	SLD, X
Planlog			$\sqrt{}$	$\sqrt{}$		$\sqrt{}$	$\sqrt{}$	SLD
Predicate			$\sqrt{}$	$\sqrt{}$		$\sqrt{}$	$\sqrt{}$	SLD, X
Logic in								
APL								
Strand	\checkmark	$\sqrt{}$	$\sqrt{}$	\checkmark	$\sqrt{}$	\checkmark	\checkmark	SLD

Table 2.7: Characteristics of imperative and logic paradigm combinations

Language	Unification	Backtracking	I/O extensions
Modula-Prolog	\checkmark	\checkmark	\checkmark
Planlog	\checkmark	\checkmark	
Predicates in APL	\checkmark	\checkmark	
Paslog	Explicit	\checkmark	\checkmark
C with Rules	?	\checkmark	\checkmark
PIC	\checkmark	\checkmark	
Leda	1 level		

Table 2.8: Language characteristics

Name				Ch	arac	terist	ics				Control
Tuille	BR	DT	f	λ		R	RT	U	DT	RT	Control
ALF	V	V	-			√	./	V	V		SLD, narrowing
ALICE	V	$\sqrt{}$./	./		\ \ \ /	$\sqrt{}$	$\sqrt{}$	V		SLD, FR
Applog		./	./	$\sqrt{}$./	./	$\sqrt{}$	$\sqrt{}$		SLD, FR
Bon87		V	V/	V/		$\sqrt{}$	V	$\sqrt{}$	V		FR, SLD
EqL, E			·	·		V/	v /	V/	\ \		*
FGL+LV		\checkmark	1/	1/		·	V	V.	v		FR
FPL		V	·	·		\checkmark	v	V			*
Fresh		\checkmark	V	V		·	V	V	$\sqrt{}$		FR, SLD
Funlog		V	V	V		\checkmark	V	V	V		FR
HASL		\checkmark	V	V		,	V	V	•		FR
HCPRVR	\checkmark	\checkmark	V	V		\checkmark	V	V	\checkmark		SLD
HHT82	V					V	V	V	V		*
Han90			\checkmark	\checkmark		$\sqrt{}$		$\sqrt{}$			SLD, narrowing
Id Nouveau		\checkmark	\checkmark				$\sqrt{}$	\checkmark		\checkmark	*
LML	\checkmark		\checkmark			\checkmark	$\sqrt{}$	\checkmark	\checkmark		FR
LOGLISP		$\sqrt{}$	\checkmark	\checkmark			$\sqrt{}$	\checkmark	$\sqrt{}$		FR
Leaf		$\sqrt{}$				\checkmark	$\sqrt{}$	\checkmark	$\sqrt{}$		*
Nar85	\checkmark					$\sqrt{}$		$\sqrt{}$			SLD, FR
Qute		\checkmark	\checkmark	\checkmark	\checkmark		$\sqrt{}$	\checkmark			FR
SProlog	\checkmark	$\sqrt{}$				\checkmark	$\sqrt{}$	\checkmark	$\sqrt{}$		SLD
SchemeLog			$\sqrt{}$	$\sqrt{}$		\checkmark		$\sqrt{}$	$\sqrt{}$		*
TABLOG	$\sqrt{}$					$\sqrt{}$	$\sqrt{}$	$\sqrt{}$	$\sqrt{}$		*
Term Desc.			$\sqrt{}$				$\sqrt{}$	$\sqrt{}$	$\sqrt{}$		SLD
YS86		$\sqrt{}$				$\sqrt{}$	$\sqrt{}$		$\sqrt{}$		*

Table 2.5: Characteristics of functional and logic paradigm combinations

- 2.PAK [Mel75] Block structured language offering user-defined pattern matching and backtracking.
- C with Rule Extensions [MS90] Based on the C programming language [KR78] with an extended syntax, a richer set of data types, a flexible input/output system and a forward chaining [Ric83, p. 56] execution strategy.
- Leda [Bud91] Language with syntax similar to that of Pascal, with an additional code abstraction facility, the *relation*. The data-space for all entities contains the *undefined* value. Relations are coded as Prolog rules, and allow backtracking.

Functional	•		•	•			•		•
Imperative		•	•			•	•		
Object-Oriented				•	•	•	•	•	
Logic	•	•			•		•	•	•
Distributed								•	
Constraint									•
Number of languages	24	10	9	8	11	7	5	4	5

Table 2.26: Number of languages for the common paradigm combinations

Name	References	Implementation
DSM	[Rum87]	Extension to C
Echidna	[HSS ⁺ 92]	Implemented on top of Lisp
Educe	[Boc86]	Prolog DBMS
Enhanced C	[Kat83]	Compiler producing C
Fooplog	[GM87]	Language
Icon	[OG87, Gri84,	Language
	GG83]	
KE88	[KE88]	LOOPS and Prolog
Kaleidoscope	[FBB92]	Language interpreter
Lex	[Les75]	C preprocessor
ML-Lex	[AMT89]	C preprocessor
ML-Yacc	[TA90]	ML preprocessor
SB86	[SB86]	Meta-interpreters on Prolog
SPOOL	[FiH86, Yok86]	Implemented on top of Prolog VM
Uniform	[Kah86]	Implemented on top of Lisp
Yacc	[Joh75]	C preprocessor

Table 2.24: Implementations combining the various paradigms

Name	Characteristics											Control	
	BR	DT	f	IN	λ	MI	О	R	RT	U	DT	RT	
DSM	\checkmark			\checkmark			\checkmark	\checkmark				\checkmark	
Echidna				\checkmark			\checkmark						*
Educe	\checkmark							\checkmark	$\sqrt{}$	\checkmark	$\sqrt{}$		SLD
Enhanced C												$\sqrt{}$	X
Fooplog			\checkmark	$\sqrt{}$				\checkmark			$\sqrt{}$		*
Icon	\checkmark								$\sqrt{}$		$\sqrt{}$		X
KE88	$\sqrt{}$	\checkmark	\checkmark	\checkmark	\checkmark		\checkmark	\checkmark	$\sqrt{}$	\checkmark	$\sqrt{}$		FR, SLD, X
Kaleidoscope	$\sqrt{}$					\checkmark	\checkmark						*, X
Lex	$\sqrt{}$												X, *
ML-Lex		$\sqrt{}$	\checkmark		$\sqrt{}$								*, FR
ML-Yacc			\checkmark									$\sqrt{}$	*, FR
SB86	$\sqrt{}$							\checkmark			$\sqrt{}$		*
SPOOL									$\sqrt{}$	$\sqrt{}$	$\sqrt{}$		SLD
Uniform			$\sqrt{}$		$\sqrt{}$	$\sqrt{}$			$\sqrt{}$	$\sqrt{}$			*
Yacc	$\sqrt{}$											$\sqrt{}$	X, *

Table 2.25: Characteristics of various paradigm combinations

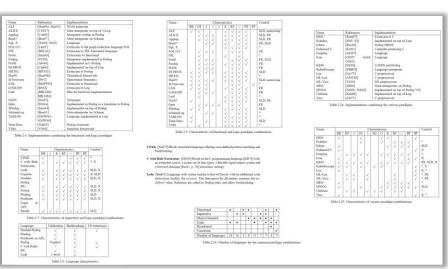
```
%N Modula-Prolog
%R Mul86
%C UN RL RT nDT BR (SLD,EX) BR nRT
%I Run-time library for Modula-2
%P Logic Imperative
%D
```

The facilities of a Prolog interpreter are provided to a Modula-2 programmer through a library. Predicates, that can be called from the Prolog interpreter, are written in Modula-2. The library includes term handling procedures.



Program	Implementation	Lines
chars	Sh	13
chartabl	Perl	59
dbgrep	Perl	27
desclist	Perl	17
imptable	Perl	38
linesort	Perl	19
llinesor	Perl	26
maketext	Perl	117
pars	Sh	13
partable	Perl	27
Total	Perl	697





Automate data collection, analysis, presentation

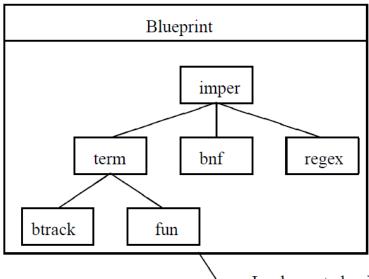
Prefer building plumbing to porcelain Write small tools that do one thing well

Integrator

$$\int x^2 \sin x \, dx = -x^2 \cos x + 2x \sin x + 2 \cos x + K$$
$$\int_1^0 \frac{1}{1+x^2} \, dx = 0.785398 + -0.001$$

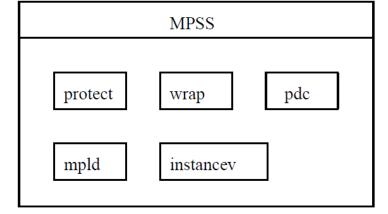
Multiparadigm Application

Written in ...



Multiparadigm Programming Environment

Implemented using ...



Multiparadigm Environment Generator

Function	Paradigm	Module	Lines
Symbolic integration	btrack	sint.pb	127
Lexical analysis	regex	scan.pl	47
Expression parsing	bnf	parse.py	76
Numeric integration	fun	aint.pf	75
Interfacing	term	ui.pt	131
Graph creation	imper	main.c	51
Total	blueprint		507

Paradigm	PDF	imper	bnf	regex	term	fun	Total	%
imper	43						70	1.6
term	70	1192	119	84	666		2269	53.3
btrack	60				316		554	13.0
fun	140		305	59	237	43	840	19.7
bnf	95						121	4.3
regex	379						405	9.5
Total	787	1192	424	143	1219	43	4259	100.0
%	18.5	28.0	10.0	3.4	28.6	1.0	100.0	

Play on your strengths

TRANSACTIONS ON INFORMATION THEORY, VOL. 49, NO. 1, JANUARY 2003

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- many: Springer-Verlag, 1986. M. Stamp and C. F. Martin, "An algorithm for the k-error linear com-plexity of binary sequences of period 2"," *IEEE Trans. Inform. Theory*. vol. 39, pp. 1398-1401. July 1993

Reliable Identification of Bounded-Length Viruses Is NP-Complete

Diomidis Spinellis, Member, IEEE

Abstract-A virus is a program that replicates itself by copying its code to other files. A common virus-protection mechanism involves scanning es to detect code patterns of known viruses. We prove that the problem reliably identifying a bounded-length mutating virus is NP-complete by owing that a virus detector for a certain virus strain can be used to solve e satisfiability problem. The implication of this result is that virus idenication methods will be facing increasing strain as virus mutation and sting strategies mature, and that different protection methods should be veloped and employed.

Index Terms—Buffer overflow, complexity, detection, identification,

I. INTRODUCTION

One often-used defense against computer viruses is the execution of anti-virus program that detects and cleans programs that appear to

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graphy. Digital Object Identifier 10.1109/TIT.2002.806137

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be infected. Virus writers respond to this defense by trying to thwart anti-virus software through targeted attacks, mutations, or social engineering. Mutating viruses are a particularly insidious threat, because detection algorithms need to be constantly updated and to spend increasing processing time to identify new mutation types. The question of whether complexity theory is on the side of virus writers or the protection vendors could have important practical implications. In this correspondence we will prove that there exist realistic viruses whose reliable detection is of NP-complete complexity [1] and that, therefore, M with a given set of states S_M , set of input symbols I_M , and maps

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II. VIRAL SOFTWARE

Intentionally created malicious software [2]-often termed malware-is typically classified into Trojan horses, viruses, and worms perform an action its user does not intend, a virus is a Trojan horse that t and t'replicates itself by copying its code into other program files [4], while a worm is an independently running program that replicates through a network exploiting security weaknesses to invade other computers.

A number of virus-prevention and -detection methods have been proposed and are commonly implemented [5], [6], Reference [7] contains an annotated bibliography of malware analysis and detection papers. Prevention methods involve limiting the flow of information between programs through the use of appropriate hardware and software protection domains, coupled with self-defense mechanisms, instrumentation, and fault-tolerance. Since the above methods will typically interfere with many legitimate operations (such as the installation of new software or the correction of an existing version) they need to be coordinated through carefully designed and executed security procedures. Unfortunately, current practice in system administration often renders these methods useless. A large percentage of users typically administer their personal workstations on their own, in most cases exercising the full rights of the system administrator, without sufficient training and

Therefore, as a secondary line of defense, detection measures are often employed to locate virus instances and infections. Two often used inition appears in the context of a viral set VS = (M, V): a tuple detection measures involve either the comparison of the system's proconsisting of a Turing Machine M and a set of symbol sequences grams against known-good versions (typically condensed in the form of $V: v, v' \in V$. From the virus definition it is clear that the notion of a checksum or a cryptographically secure signature [8]) or the comparative intimately associated with its interpretation in a given conison of files against patterns of known viruses. Since the first method text—environment. It has been shown [13] that "any self-replicating depends on a known-clean system and cannot be used to check software tape symbol sequence is a one element VS, that there are countably monly employed. A number of software vendors provide virus-scan-quences are viruses and for which no tape sequences are viruses, and ning software that can search new and existing system files for patterns of all known viruses. The vendors regularly distribute updated versions machine." The same reference also proves that in the general case deof the virus patterns to keep the virus detection process up to date.

Virus writers however, have developed a series of countermeasures. Even early academic examples of viral code were cleverly engineered tect all viruses) through a reasoning similar to that employed to prove to hinder the detection of the virus [9]. Since the actual task of writing the undecidability of the Halting Problem [14]. Other researchers have a virus is relatively simple [10], [11], modern virus code focuses on shown that there are also virus types (viruses that evolve to contain an employing platform independence, stealth, effective replication, and instance of the virus detection program) that cannot be detected by any detection countermeasures. Three pattern-matching detection counter- error-free algorithm [15]. removal permutation and substitution of code sequences. Viruses that paragraphs, we will therefore establish the complexity of the more reinstances of such viruses is a problem of NP-complete complexity.

III IDENTIFICATION COMPLEXITY

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A virus is formally defined [13] by reference to a Turing Machine

$$M: (S_M, I_M, O_M: S_M \times I_M \rightarrow I_M,$$

 $N_M: S_M \times I_M \rightarrow S_M, \quad D_M: S_M \times I_M \rightarrow d)$ (1)

the general problem of reliable bounded-length virus identification is (O_M, N_M, D_M) that, based on its current state $s \in S_M$ and input symbol $i \in I_M$ coming from a semi-infinite tape, determine: the output symbol $o \in I_M$ to write on the tape, the machine's next state $s' \in S_M$, and the tape's motion $d \in \{-1, 0, 1\}$

Given the machine M, a sequence of tape symbols v: $v_i \in I_M$ can be considered as a virus for that machine iff processing the sequence v at time (sequence point) t implies that at a future time point t' a sequence v'—not overlapping with v—will exist on the tape, and that [3]. A Trojan horse is a program that exploits the rights of its user to the sequence v' will have been written by M at a point t'' lying between

$$\begin{array}{lll} \forall \square_M \ \forall \forall \forall j: \\ N_M(t) = SM_0 & \wedge \\ P_M(t) = j & \wedge \\ \left\{\square_M(t,j) \cdots \square_M(t,j+|v|-1)\right\} = v & \Rightarrow \\ \exists v' \exists j' \exists t' \exists t'' \\ i < t'' < t' \mid v'\mid \} \cap \{j \cdots j+|v|\} = \emptyset & \wedge \\ \left\{j' \cdots j' + |v'|\} \cap \{j \cdots j' + |v'|-1\}\right\} = v' & \wedge \\ P_M(t'') \in \{j' \cdots j' + |v'|-1\} & \wedge \\ \end{array}$$

- $t \in \mathbb{N}$ stands for the number of times the machine has performed its basic operation-"move"
- P_M(t) ∈ N represents the machine's tape cell position number at time t:
- S_{M0} is the machine's initial state;
- □_M(t, c) ∈ I_M represents the content of cell c at time t.

Note that in the original seminal reference [13], the above virus defof unknown origin, the second, scanning, method is the one most cominfinite VS's and non-VS's, that machines exist for which all tape sethat any finite sequence of tape symbols is a virus with respect to some termining whether a given tuple (M, X): $X_i \in I_M$ is viral is an undecidable problem (i.e., that there is no algorithm that can reliably de-

measures typically employed are the encryption of the virus body with As is often the case, current practice differs from theory. Typical a variable cryptographic key, the polymorphic generation of the decryp- pattern-based virus-detection software scans a (relatively) known envition routing using equivalent code instructions, and, more recently, the __ronment (processor architecture and operating system) to locate one of metamorphic generation of the whole virus body through the addition, several (thousands in practice) a priori known viruses. In the following employ these techniques, such as W32/Simile [12], can be very difficult. stricted problem of locating an instance of a known finite-length virus to identify. In the following section we establish that reliably detecting in a given execution environment. For instance, the virus programs we provide in the appendixes are only viral in the context of compilaIEEE TRANSACTIONS ON INFORMATION THEORY, VOL. 49, NO. 1, JANUARY 2003

tion and execution following the rules of Haskell and ANSI C/POSIX. The virus replication function f-after omitting for simplicity of ex-

The complexity of detecting a known fixed virus pattern of length M in a program of length N is harnessed by the Boyer-Moore string searching algorithm [16] which never uses more than N+M steps and under many circumstances (a small pattern and a large alphabet) can use about N/M steps. Unfortunately, as we saw in the previous section virus writers are seldom thus accommodating fixed search patterns are not any more a viable virus detection method. We will prove that the problem of reliably identifying a bounded-length mutating virus is NP-complete. Our proof is based on showing that a virus detector D for This particular virus will generate a mutation P—and thereby india certain virus strain V can be used to solve the satisfiability problem, cate that S is satisfiable—in four generations through the following which is known to be NP-complete [17]. (This approach works in the same way for any similar NP-complete problem: the satisfiability of the problem we are examining is not a special case.)

The virus V is a mutating self-replicating program. We assume that the virus detector D can reliably determine in P-time whether a given candidate program C is a mutation of the virus V. We will use the virus detector as an oracle for determining the satisfiability of an N-term Boolean formula S of the following type:

and thereby show that a P-time reliable virus detector is equivalent to a P-time solution to the satisfiability problem. We will use the satisfiability formula S to create a virus archetype

A and a possible instance of a virus phenotype P. The virus is a triple

- f is the virus processing and replication function: · s is a Boolean value indicating whether an instance of the virus
- has found a solution to S:
- c is an integer encoding the candidate values for S. The function f maps a triple (f, s, c) into a new triple (f, s', c')

$$\lambda(f,s,c),\left(f,s\vee S,\text{ if }c=2\right)^N\text{ then }c\text{ else }c+1\right). \tag{6}$$
 Each S term x_o is calculated from c through the expression
$$\left\lfloor \frac{c}{2n}\right\rfloor \mod 2=1. \tag{7}$$

A new generation of the virus is generated by applying f to the current Expressed in words, each new virus generation

- 2) evaluates S by extracting successive Boolean value combina-
- tions from e-increments c until it reaches 2^N;
- passes the result of the S evaluation to the next generation. We can now ask D whether the virus archetype A (f, False, 0)

will ever result in a virus mutation phenotype P $(f, True, 2^N)$

that is, whether one of the virus mutations will satisfy S. We have thus proven that a reliable virus detector D operating in P-time can be used as a P-time satisfiability oracle and that therefore

reliable virus detection is NP-complete As an example for the operation of the virus consider the satisfia bility of the formula S

 $(x_0 \lor x_1) \land \neg x_0$.

pression the conditional, which only serves to limit the number of virus mutations-will be

$$\lambda(f,\,s,\,c).(f,\,s\vee(x_0\vee x_1)\wedge\neg x_0,\,c+1) \tag{11}$$
 the corresponding archetype A
$$(\lambda(f,\,s,\,c).(f,\,s\vee(x_0\vee x_1)\wedge\neg x_0,\,c+1),\,=\mathbb{F},\,0) \tag{12}$$

and the phenotype P indicating satisfiability

 $(\lambda(f, s, c), (f, s \lor (x_0 \lor x_1) \land \neg x_0, c + 1), = T, 4).$ (13)

```
fff\lambda(f, s, c).(f, s \lor (x_0 \lor x_1) \land \neg x_0, c + 1)
    (\lambda(f, s, c).(f, s \lor S, c + 1), F, 0)
 fff(\lambda(f \times c) (f \times V \times c + 1) \times V (\times V \times c + 1) \xrightarrow{\delta} 0 + 1) \xrightarrow{\delta}
 fff(\lambda(f, s, c), (f, s \vee S, c + 1), F, 1)
 f f \lambda(f, s, c), (f, s \vee (x_0 \vee x_1) \wedge \neg x_0, c + 1)
    (\lambda(f, s, c), (f, s \vee S, c + 1), F, 1)
 ff(\lambda(f, s, c).(f, s \vee S, c + 1), F \vee (T \vee F) \wedge \neg T, 1 + 1) \stackrel{\delta}{\rightarrow}
 ff(\lambda(f, s, c).(f, s \lor S, c + 1), F, 2)
 f\lambda(f, s, c).(f, s \lor (x_0 \lor x_1) \land \neg x_0, c + 1)
   (\lambda(f, s, c), (f, s \lor S, c + 1), F, 2)
f(\lambda(f, s, c), (f, s \lor S, c + 1), F \lor (F \lor T) \land \neg F, 2 + 1) \xrightarrow{\delta}
 f(\lambda(f, s, c), (f, s \vee S, c + 1), T, 3)
 \lambda(f, s, c), (f, s \lor (x_0 \lor x_1) \land \neg x_0, c + 1)
   (\lambda(f, s, c), (f, s \vee S, c + 1), T, 3)
(\lambda(f, s, c), (f, s \lor S, c + 1), T \lor (T \lor T) \land \neg T, 3 + 1) \xrightarrow{\delta}
 (\lambda(f, s, c), (f, s \vee S, c + 1), T, 4) \equiv P.
```

IV. IMPLICATIONS

The creation of metamorphic viruses is a relatively recent phenomenon that places a considerable threat on our information system infrastructures. From a theoretical point of view, the viruses bear remarkable similarities to the virus we have examined and the examples depicted in the appendixes to this correspondence. Virus detection programs. however, need not be 100% correct. Users can tolerate the (typically remote) possibility of some "noise" (false positives), because in practice it is quite rare for a nonviral program to match the detection pattern of a known virus. As an example, a virus detector that detected the viruses in this correspondence and also detected as a virus all triplets of the form (f, s, n): $\forall s \forall n$ (even cases where f is a nonsatisfiable formula and s is true) would probably be tolerated as a functioning "good-enough" virus detector, although strictly speaking it detects some false positives Such a virus detector can be implemented to terminate in linear time and is not NP-complete.

Thus, given the difference between the theoretically perfect detection (which is in the general case undecidable, and for known viruses. as we demonstrated, NP-complete) and the practically sufficient identification (which is the basis for a number of working virus scanner implementations) two questions arise.

- 2) How can the notion of "sufficiently good detection" be formalized in information theory terms?
-) Can the increasing ability of metamorphic viruses to mutate move the identification threshold currently used by virus detection programs to the point where either numerous legitimate data sequences are falsely detected as viruses, or real viruses

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An interesting phenomenon affecting the above topics concerns the currently permeable boundary between code and data. Buffer overflow attacks [18] are based on data that overwrites a carelessly written program's return stack address lying at the end of a data buffer to cause the program to execute part of that data. This renders all data files (documents, images, music, video—many of them highly compressed) stored on a computer into potential carriers of viral code, and dramatically increases the data a virus detector has to scan and discriminate Few viruses currently propagate through buffer overflows; these weaknesses have traditionally been mainly exploited by worms and Trojan horses [19]. However, once such viruses are released, the current virus void detection approach will come under increasing strain, faced with the print vector (FILE *f) short pattern vectors of mutating viruses and orders of magnitude more data to scan; as an example a 18-Gbyte disk filled with MP3 files is likely to contain any 4-byte (virus) pattern. In the medium and long term, hardening our security defenses and developing software, proce dures, and work practices that will stem the spread of malware seem to be the only reasonable alternatives.

APPENDIX I VIRUS CODE IN HASKELL

The following code defines the virus replication function and the respective archetype and candidate phenotype, for determining the satisfiability of the expression

$$(x_0 \lor x_3 \lor \neg x_4) \land (\neg x_1 \lor x_5) \land (x_2).$$
 (15)

The satisfiability function candidate values are encoded using Haskell's arbitrary precision integers.

```
module Virus where
replicate :: (replicate, Bool, Integer) ->
  (replicate, Bool, Integer)
replicate (v, b, i) = (v, b| |
   (((bit 0 i) | | (bit 3 i) | |
      not (bit 4 i)) &&
      (not (bit 1 i) | (bit 5 i)) &&
     ((bit 2 4)))
    if i == 64 then i else i + 1)
-- Extract bit b out of the Integer n
bit :: Integer -> Integer -> Bool
bit bn = n 'div' (2 b) 'rem' b == 1
virus archetype = (replicate, False, 0)
virus_phenotype = (replicate, True, 64)
```

APPENDIX II VIRUS CODE IN C.

The following code is the virus archetype, again for determining the satisfiability of (15). The satisfiability function candidate values are encoded as elements of the array x.

```
#include cotume ha
/* Number of variables to satisfy */
#define N 6
int x[N] = \{
0, 0, 0, 0, 0, 0,
void
```

#include <stdio.h>

for (i = 0: i < i: i + +)x[j] = 0;x[i] = 1; return: for (i = 0; i < N; i + +)fprintf(f, "%c,", x[i] ? '1' : '0'); $fputc(' \backslash n', f);$ char buff [1024]; FILE* fi = fopen(__FILE__, "r"); FILE* fo = fopen("new" __FILE__, "w"); if ((x[0] | | x[3] | | !x[4]) && (|x[1]| | x[5]) && (x[2])) $fprintf(fo, "/* Satisfied */\n");$ advance(); while (fgets(buff, sizeof(buff), fi)) if (isdigit (buff [01)) print vector(fo); fputs(buff, fo): fclose(fi); fclose(fo);system("cc new" FILE);

int i, i:

return 0:

for (i = 0: i < N: i + +)

if (x[i] == 0)

ACKNOWLEDGMENT

The candidate virus phenotype begins as follows:

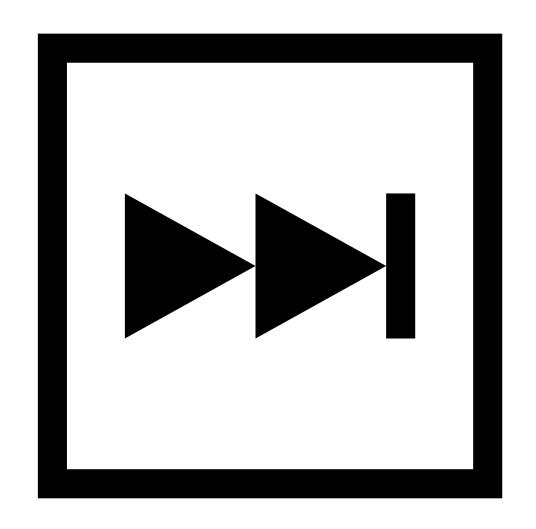
int $x[N] = \{1, 1, 1, 1, 1, 1, 1, \dots, 1, \dots, 1, \dots, 1, \dots, 1, \dots, \dots, 1, \dots, 1$

The author acknowledges the valuable suggestions of the anonymous referees on an earlier version of this correspondence.

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Annals of Operations Research 93 (2000) 373-384

A Simulated Annealing Approach for Buffer Allocation in Reliable Production Lines

Diomidis D. Spinellis a,** Chrissoleon T. Papadopoulos b

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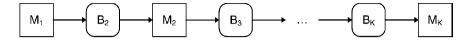
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We describe a simulated annealing approach for solving the buffer allocation problem in reliable production lines. The problem entails the determination of near optimal buffer allocation plans in large production lines with the objective of maximizing their average throughput. The latter is calculated utilizing a decomposition method. The allocation plan is calculated subject to a given amount of total buffer slots in a computationally efficient way.

Keywords: Simulated annealing, production lines, buffer allocation, decomposition method

1. Introduction and Literature Review

Buffer allocation is a major optimization problem faced by manufacturing systems designers. It has to do with devising an allocation plan for distributing a certain amount of buffer space among the intermediate buffers of a production line. This is a very complex task that must account for the random fluctuations in mean production rates of the individual workstations of the lines. To solve this problem there is a need of two different tools. The first is a tool that calculates the performance measure of the line which has to be optimized (e.g., the average throughput or the mean work-in-process).



M_i: Station i

B_i: Buffer i

$$\binom{N+K-2}{K-2} = \frac{(N+1)(N+2)\cdots(N+K-2)}{(K-2)!}.$$

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Unix tools as visual programming components in a **GUI-builder environment**



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SUMMARY

Development environments based on ActiveX controls and JavaBeans are marketed as 'visual programming' platforms; in practice their visual dimension is limited to the design and implementation of an application's graphical user interface (GUI). The availability of sophisticated GUI development environments and visual component development frameworks is now providing viable platforms for implementing visual programming within general-purpose platforms, i.e. for the specification of non-GUI program functionality using visual representations. We describe how specially designed reflective components can be used in an industry-standard visual programming environment to graphically specify sophisticated data transformation pipelines that interact with GUI elements. The components are based on Unix-style filters repackaged as ActiveX controls. Their visual layout on the development environment canvas is used to specify the connection topology of the resultant pipeline. The process of converting filterstyle programs into visual controls is automated using a domain-specific language. We demonstrate the approach through the design and the visual implementation of a GUI-based spell-checker. Copyright © 2001 John Wiley & Sons, Ltd.

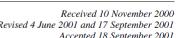
KEY WORDS: visual programming; components; reflection; Unix tools; pipe and filter architecture; reuse

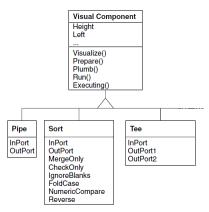
1. INTRODUCTION

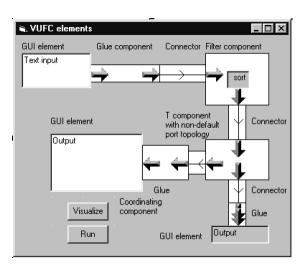
A number of environments support the visual composition of graphical user interfaces (GUIs) using components with a predefined set of interfaces. In addition, technologies such as ActiveX and JavaBeans allow the development of visual components (typically GUI elements) that can be seamlessly incorporated into an integrated development environment (IDE) and subsequently used in application development. In this article we present how visual IDEs and components can be extended beyond GUI development to support visual programming for a particular domain.

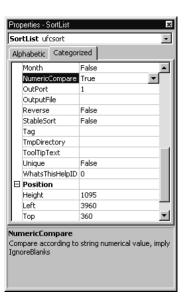
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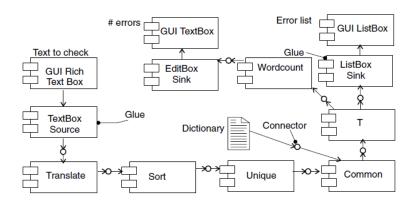
Revised 4 June 2001 and 17 September 2001 Accepted 18 September 2001

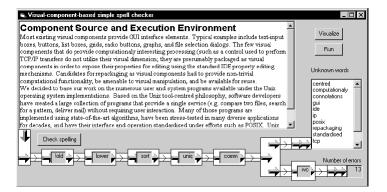












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Make the most out of the time you have



- 1. Put the document under version control
- 2. Write readable and maintainable LaTeX source code
- 3. Avoid explicit formatting
- 4. Automate the management of bibliographic references
- 5. Use symbolic references
- 6. Automate the document's build
- 7. Use Continuous Integration
- 8. Use third-party LaTeX packages
- 9. Use style files
- 10. Learn how to set text, mathematics, tables, figures, and floats

% Why obtaining metrics is difficult

Obtaining metrics from large code bodies is difficult for technical and operational reasons~\cite{Moc09,GS13}.

On the technical side code dependencies make it difficult to establish the full context needed in order to parse and semantically analyse the code. This is especially true for C code, where the compilation depends on

- --system header files,
- compiler-defined macros,
- search paths, and
- compile-time flags passed through the build process~\cite{Spi03r,LKA11,GG12}.
 The operational reasons are associated with the required throughput though due to the relatively small number of releases we examined this was not a major issue in this study.

- DETERMINE HOW QUICKLY ARCHIVAL INFORMATION BECOMES OUTDATED. Wéb References

By Diomidis Spinellis



THE WIDESPREAD ADOPTION OF THE WEB AS A MECHANISM for sharing information has brought with it the corresponding ubiquity of URL references and citations. URLs regularly appear on billboards, packages, business cards, print advertisements, clothing, and as references in scientific articles. Most readers have probably experienced a "dead link": a Web reference that for a variety of reasons will not lead to a valid or correct Web page. A dead link stemming from a URL appearing in the context of everyday life is usually a minor inconvenience that can be resolved by using a Web index or a search engine;

it will seriously affect only the future archeologists trying to untangle the web of our daily lives. On the other hand, a dead Web link appearing in a scientific article has wider implications. Citations in scholarly work are used to build upon existing work, substantiate

claims, provide the context in which research is performed, and present, analyze, and compare different approaches or methodologies. Therefore, references that cannot be located seriously undermine the foundations of modern scientific discourse. The objective of this article is to examine, quantify,

and characterize the quantity and quality of Web links used in computing literature. Our aim is to provide definitive information related to the availability of

URL references as a function of their age, their domain, the depth of the path used, as well as the technical reasons leading to failed links. Our research has been greatly aided by the emergence of online versions of traditional paper-based publications [4]. By tapping into the online libraries of the ACM and the IEEE Computer Society we were able to download, extract, and verify 4,375 Web links appearing in print articles during the period from 1995-1999. Here, we describe the technologies related to Web references and retrieval, outlining the methodology we followed, presenting the results obtained, and discussing their implications.

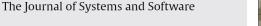
Internet resources are typically specified using the string representation of Uni-

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Organizational adoption of open source software

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ABSTRACT

Organizations and individuals can use open source software (OSS) for free, they can study its internal workings, and they can even fix it or modify it to make it suit their particular needs. These attributes make OSS an enticing technological choice for a company. Unfortunately, because most enterprises view technology as a proprietary differentiating element of their operation, little is known about the extent of OSS adoption in industry and the key drivers behind adoption decisions. In this article we examine factors and behaviors associated with the adoption of OSS and provide empirical findings through data gathered from the US Fortune-1000 companies. The data come from each company's web browsing and serving activities, gathered by sifting through more than 278 million web server log records and analyzing the results of thousands of network probes. We show that the adoption of OSS in large US companies is significant and is increasing over time through a low-churn transition, advancing from applications to platforms. Its adoption is a pragmatic decision influenced by network effects. It is likelier in larger organizations and those with many less productive employees, and is associated with IT and knowledge-intensive work and operating efficiencies

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1. Introduction

Thousands of volunteers and numerous companies develop, distribute, and license software in a way that allows others to freely use it, study it, modify it, and redistribute it. What are the prospects of the organizational adoption of this so-called open source software (OSS) and why should we care?

In this paper, through a novel application of web server log scanning and host fingerprinting techniques, we gather evidence of OSS adoption among the US Fortune-1000 companies, and use it to examine factors associated with OSS adoption. Our observations are statistically significant and span a wide sample of companies. However, although each research question we test is backed by existing theories, we freely admit that our study as a whole is data-driven rather than grounded on a single cohesive theoretical framework. Our main contributions are: (a) findings that theoretical frameworks of organizational OSS adoption could build upon and should be able to explain, and (b) the description and demonstration of powerful internet-based methods for collecting data about an organization's IT operations.

A commonly accepted OSS definition (Coar, 2006) specifies that complying software must be licensed for free redistribution (at no cost or for profit), must provide access to its source code, should

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the software with reference to specific persons, groups, fields of endeavor, products, technologies, or other software. Well-known examples of open source software include the Linux operating system kernel, the Mozilla Firefox web browser, the OpenOffice.org office application suite, the Mysor relational database system, and the PHP programming language. Many OSS products offer plausible alternatives to the corresponding proprietary products, while some, like the the Apache web server, the Sendmail mail server, and the BIND domain name system server are market leaders in their categories (Netcraft Ltd., 2009; E-Soft Inc., 2007; Simpson and Bekman, 2007; Kerner, 2007). With its roots in the academic world OSS was initially viewed

allow the creation of derived works provided they respect the cre-

ation of the original author, and should not restrict the use of

with suspicion by some companies. As a representative example, Microsoft openly attacked it citing problems related to version incompatibilities, intellectual property risks (especially in the context of copyleft licenses), lack of a credible business model, and an inability to fund innovation (Mundie, 2001; The Economist, 2001). However, other IT companies have embraced it for operational or strategic reasons. One example of operational use involves Google's thousands of servers, which work on a modified version of Linux, thus benefiting the company through the system's low cost and the ability to modify it to suit its needs (Weber, 2005, p. 6). As another example consider Apple, which has used OSS code from the Mach and FreeBSD operating systems to leapfrog in the development of its widely acclaimed Mac OS X operating system (West, 2003). On the

2016 IEEE/ACM 38th IEEE International Conference on Software Engineering

The Evolution of C Programming Practices: A Study of the Unix Operating System 1973–2015

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ABSTRACT

Tracking long-term progress in engineering and applied science allows us to take stock of things we have achieved, appreciate the factors that led to them, and set realistic goals for where we want to go. We formulate seven hypotheses associated with the long term evolution of C programming in the Unix operating system, and examine them by extracting, aggregating, and synthesising metrics from 66 snapshots obtained from a synthetic software configuration management repository covering a period of four decades. We found that over the years developers of the Unix operating system appear to have evolved their coding style in tandem with advancements in hardware technology, promoted modularity to tame rising complexity, adopted valuable new language features, allowed compilers to allocate registers on their behalf, and reached broad agreement regarding code formatting. The progress we have observed appears to be slowing or even reversing prompting the need for new sources of innovation to be discovered and followed

CCS Concepts

 Software and its engineering → Software evolution; Imperative languages; Software creation and management; Open source model; •General and reference → Empirical studies; Measurement; •Social and professional topics → Software maintenance; History of software;

Keywords

C; coding style; coding practices; Unix; BSD; FreeBSD

1. INTRODUCTION

Tracking long-term progress in engineering and applied science allows us to take stock of things we have achieved, appreciate the factors that led to them, and set realistic goals for where we want to go. Progress can be tracked along two orthogonal axes. We can look at the processes (inputs)

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ICSE '16. May 14-22, 2016, Austin, TX, USA © 2016 ACM, ISBN 978-1-4503-3900-1/16/05...\$15.00 DOI: http://dx.doi.org/10.1145/2884781.2884799 or at the resulting artefacts (outputs). Furthermore, we can examine both using either qualitative or quantitative means.

The objective of this work is to study the long term evolution of C programming in the context of the Unix operating system development. The practice of programming is affected by tools, languages, ergonomics, guidelines, processing power, conventions, as well as business and societal trends and developments. Specific factors that can drive long term progress in programming practices include the affordances and constraints of computer architecture, programming languages, development frameworks, compiler technology, the ergonomics of interfacing devices, programming guidelines, processing memory and speed, and social conventions. These might allow, among other things, the more liberal use of memory, the improved use of types, the avoidance of micro-optimisations, the writing of more descriptive code, the choice of appropriate encapsulation mechanisms, and the convergence toward a common coding style.

Here are a few examples. The gradual replacement of clunky teletypewriters with addressable-cursor visual display terminals in the 1970s may have promoted the use of longer, more descriptive identifiers and comments. Compilers using sophisticated graph colouring algorithms for register allocation and spilling [12] may have made it unnecessary to allocate registers in the source code by hand. The realisation that the overuse of the goto statement can lead to spaghetti code [13] might have discouraged its use. Similarly, one might hope that the recognition of the complexity and problems associated with the (mis)use of the C preprocessor [15,34,48,49] may have led to a reduced and more disciplined application of its facilities. Also, one would expect that the introduction and standardisation of new language features [2,23,45] would lead to their adoption by practitioners. Finally, the formation of strong developer communities the maturing of the field, and improved communication facilities may lead to a convergence on code style.

In more formal terms, based on a simple-regression exploratory study [54], we established the following hypotheses, which we then proceeded to test with our data.

H1: Programming practices reflect technology affordances

If screen resolutions rise we expect developers to become more liberal with their use of screen space, as they are no longer constrained to use shorter identifiers and shorter lines. Higher communication bandwidth (think of the progress from a 110 bps ASR-33 teletypewriter, to a 9600 bps VT-100 character addressable terminal, to a 10MB Ethernet-connected

Create / collect your own data sets

Pers Ubiquit Comput (2003) 7: 53-69 DOI 10.1007/s00779-002-0213-8

ORIGINAL ARTICLE

Diomidis D. Spinellis

The information furnace: consolidated home control

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modes and price structures. In addition, as most devices and controls an apartment's digital devices. Emphasis is concept, architecture, and evaluation. placed on accessibility and on exploiting the synergies that inevitably come up when these technologies and services are housed under a single roof. The prototype 2 The modern home implementation I outline integrates on a FreeBSD server the distribution of MP3-encoded music to DNARD/ NetBSD thin clients, an answering machine, a burglar alarm, an Internet router, a fax server, a backup server, and intelligent control of a PBX.

Keywords Automation · Consumer electronics · Home-control · Multi-modal interfaces

1 Introduction

Although our complex lives are not necessarily improved by each new technological widget we adopt. uncooperative devices and appliances with deficient user-interfaces can certainly conspire to frustrate us. Over the past three years I have experimented with a

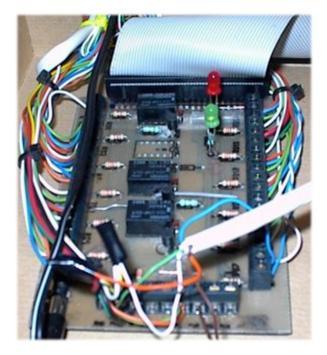
D.D. Spinellis Department Management Science and Technology, Athens University of Economics and Business, Patision 76, GR-104 34 Athens, Greece E-mail: dds@aueb.gr

Abstract The Information Furnace is a basement-in-number of technologies that gave birth to the informastalled PC-type device that integrates existing consumer tion furnace concept: a basement-installed PC-type home-control, infotainment, security and communica- device that integrates existing consumer home-control, tion technologies to transparently provide accessible and infotainment, security, and communication technologies value-added services. A modern home contains a large to transparently provide ubiquitous access and synernumber of sophisticated devices and technologies. Acgistic value-added services. In the following sections we cess to these devices is currently provided through a wide will examine the devices and appliances lurking in the variety of disparate interfaces. As a result, end users face modern home, overview the problems associated with a bewildering array of confusing user-interfaces, access the current breed of devices, and go over the basic elements of the information furnace concept and its profunction in isolation, important opportunities to exploit totype implementation. Further implementation details synergies between their functionalities are lost. The information furnace distributes data, provides services, found in Spinellis [1]; this paper focuses on the system's

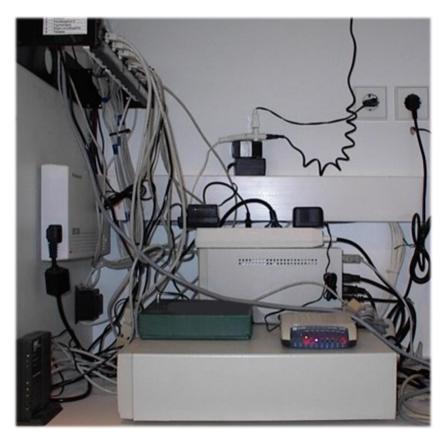
A modern home contains a large number of sophisticated devices and technologies. Current and near future technologies and respective devices can be roughly categorised into the categories of home control, infotainment, security, communication and specialpurpose devices.

2.1 Home control

Contemporary central heating systems are regulated by one external and a number of internal temperature sensors in conjunction with a control unit occupants use to set the desired room temperature. The system compares the internal room temperature to the setting of the control unit and, using the external temperature as a compensating factor, regulates the temperature of the water produced by the local heat-generating plant or the valve bringing remotely-heated water into the home. Burners often have their own control circuits based on target temperatures for the burner and the circulating pump, but we can regard them as a black box for the purposes of this article. Convenience elements associated







Position-Annotated Photographs: A Geotemporal Web

The GTWeb system exploits the synergies of integrating different information appliances and publicly accessible databases to create and present trip diaries.

> ith the advent of digital cameras, photographs are no longer gathering dust, forgotten in old HTML pages. shoeboxes. Instead, they are lying unused in hard disk directories and on CDs. The Geotemporal Web system, belonging to the "capture and access" class of ubiquitous computing applications,1 addresses this phenomenon by automatically converting raw data from the typical vacation trip into a lively Web site. Exploiting the synergies of integrating different consumergrade information appliances and publicly accessible

databases, a GTWeb site presents a trip overview, timelines, maps, and annotated photographs. Economics and Business

I first started working on GT-Web in the second half of 2001, in an effort to experiment with the presentation of GPS logs and digital photographs.

Since then, I've been gradually adding features and maintaining its interfaces to keep up with technology evolution. Here, I discuss GTWeb's design and integrating information appliances in general and presenting geotemporal data in particular.

Functional description

Initially constructing a Web site using GTWeb is fully automatic and involves integrating photographs from a consumer-grade digital camera. a track log recorded from a handheld GPS fixed by a textual description of the trip part it illusdevice, 2 and publicly accessible coastline, topog- trates, such as

raphy, and gazetteer data. Once created, you can manually edit and further enhance GTWeb

A GTWeb homepage (see Figure 1) displays a description of the trip, such as (underlining denotes

From 2.08 km S of Kastraki (hill) (<u>topological</u>, <u>street map</u>) (Sun Aug 19, 2001 10:48:55) to 1.74 km W of Metokhion Konstamonitou (populated place) (topological, street map) (Sat Aug 25, 2001 09:14:29) covering a travel distance of 898.02 km at an average speed of 60 km/h over an area of 45909 sa km. Duration 5 day(s), travel time 14:45 (travel map).

The homepage also includes links to detailed timelines, maps, and photograph galleries (all presented in chronological order); a trip overview on a topographical map substrate; and the trip's location on an azimuthal orthographic projection of the earth globe. (See Figure 2 for a UML diagram of the GTWeb content tree.)

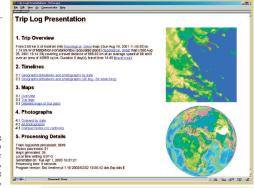
The timelines list information such as when the traveler approached a geographical feature or took implementation and review what I've learned about a photograph (see Figure 3). GTWeb divides the maps into separate pages based on when the trip was made and presents a separate overview map for each trip leg and detailed maps covering smaller areas. Each detailed map shows the route traveled and geographic features (populated places, streams, hills, and so forth), annotated with the time they were approached (see Figure 4). Each map is pre-

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Figure 1. A personal GTWeb's overview

Detailed Trip Part Map 40°19'N, 23°42'E – 40°24'N, 23°59'E Wed Aug 22, 2001. From 2.96 km SW of Pirgadhikia (populated place) (topological, street map) (11:15:44) to 0.96 km S of Prosforiou (populated place)(topological, street map) (12:20:23) covering a travel distance of 46.99 km at an average speed of 43 km/h over an area of 237 sq km. Duration 01:04, travel

GTWeb indexes photographs using thumbprints and annotates them with a description of the time and place they were taken (see Figure 5). The same description, together with links to the corresponding trip leg map and detailed trip part map,



TimelinesRvDate

Figure 2. The GTWeb functional decomposition

APRIL-IUNE 2003

[12-51-29] Approached (topological, street map) 2.95 km SW of Megali Vigia (hill) (topological, street map) traveling at a speed of 18 km/h. [12-51-30] Photograph, About (most recent lix taken 1 seconds from the picture time) (topological, street map) 2.95 km SW of Megali Vigia (hill) (topological, street map) traveling at a speed of 18 km/h.

[12:57:53] Approached (topological, street map) 2.73 km W of Thivais (populated place) (topo-

logical street map) traveling at a speed of 17 km/h.

[13:08:56] Photograph. About (most recent fix taken 5 seconds from the picture time) (topological, street map) 1/4 km St of Thivials (populated place) (topological, street map) aveling at a speed of 18 km/h.

[13:10:25] Apriorached (topological, street map) 1.52 km SW of Monoxilitai (populated place) (topological, street map) 1.52 km SW of Monoxilitai (populated place) (topological, street map) 1 raveling at a speed of 18 km/l.

[13:25:16] Approached (topological, street map) 5.48 km 5 of Moni Khiliandhariou (monastery) pological, street map) traveling at a speed of 18 km/h

[13:40:00] Photograph. About (most recent fix taken 3 seconds from the picture time) (topological, street map) 0.39 km NW of Moni Xenofondos (monastery) (topological, street map) traveling at a speed of 19 km/h.

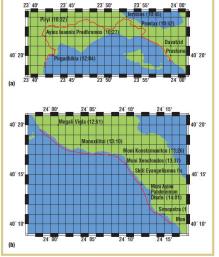


Figure 3. A sample GTWeb timeline (underlining denotes hyperlinks).

also appears under the full-sized image of each photograph. All descriptions contain links leading to dynamically generated topological and street maps available on public Web sites, (See www.spinellis.gr/gtweb/ Chalkidiki for a sample GTWeb site.)

Application design Figure 6 shows the dataflow diagram of

the GTWeb creation process. The GTWeb software first processes a GPS track log together with the gazetteer database to annotate the track log with the nearest-in Euclidean distance—geographical features for each track point. GTWeb can then use topography (a grid of altitude points on the earth globe) and coastline data (closed polygons) to create the various maps. This phase superimposes the trip track and geographical features on the mans drawn by matching the respective longitude and latitude coordinates. Finally, GTWeb allocates the photographs into different maps, textually annotating them based on the time assigned by the respective appliance to each track log point and digital photograph. The availability of time information for both track log points and the photographs was the crucial factor that let me integrate the two different data sets.

Figure 7 depicts (as a UML diagram) the data model used to construct a GTWeb site. The primary types of data objects are

- · Track points: latitude-longitude-time
- · Photographs: the actual image plus an optional caption and the time each photograph was taken
- Gazetteer geographical features: coded references to each feature's geographical region, the feature's type (such as lake, town, or mountain), and the feature's name and coordinates

Figure 4. A detailed map of a trip leg over

Figure 5. Index of boat-trip photographs.

To create a GTWeb site, the system extends the three data objects by combining features of their parent classes;

- · Annotated track points might contain the details of a geographical feature (for example, a town) near a given point, together with its distance. · Annotated features refer to the time the
- user's track passed near them (the user "visited" them) and the track's nearest distance. · Annotated photographs contain the
- details of the nearest geographical feature and track point, together with the time difference between the photograph and the temporary closest track point.

The track log point with the smallest Euclidean distance to the given feature determines the time and location of the traveler's visit to the vicinity of a given geographical feature. We can formalize this as follows: mat, apart from photograph metadata

by the user form a set T. 2. Given two coordinate pairs (a_v, a_v), and

 (b_x, b_y) , the notation |a-b| denotes the Euclidean distance between a and b:



GTWeb forms an annotated track log A by associating each track point t with its nearest feature f

 $A = \{(t,f) \mid t \in T \land f \in F \land \forall \, f' \in$ $F|t-f| \le |t-f'|\}.$

3. A set of "visits" V is formed from the annotated track log points that are nearest to each feature:

Figure 6. Data-flow diagram of the



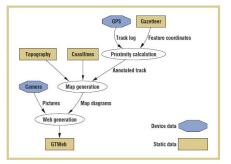
$V = \{(t,f) \mid (t,f) \in A \land \forall (t',f) \in$ A|t-f| < |t'-f|

GTWeb uses most data in its native forwhere an intermediate program layer 1. The coordinates of all known geo- transforms file system resident information graphical features form a set F, and into XML, which is used for further pro-

<name>DSC00007.JPG</name> <time>998474606</time> <caption>Ouranoupoli</caption> <localtime>Wed Aug 22 13:03:26 2001 <gmtime>Wed Aug 22 10:03:26 2001

the coordinates of the track followed cessing. Thus, a photograph's details will In a future version, I would probably use standardized schemas based on XML to

DEDVASIVE computing



74 PERVASIVE computing http://computer.org/pervasive

Diomidis D. Spinellis

Athens University of



Even before Tsalikidis's death, Basically, the hackers broke into a investigators had found rogue soft- telephone network and subverted ware installed on the Vodafone its built-in wiretapping features for Greece phone network by parties their own purposes. That could have unknown. Some extraordinarily been done with any phone account. knowledgeable people either pen-etrated the network from outside or there are some elements of the subverted it from within, aided by Vodafone Greece system that were an agent or mole. In either case, the unique and crucial to the way the software at the heart of the phone crime was pulled off. system, investigators later discov- We still don't know who com ered, was reprogrammed with a mitted this crime. A big reason is finesse and sophistication rarely that the UK-based Vodafone Group seen before or since.

one of the largest cellular provider A study of the Athens affair, surely in the world, bobbled its handling of the most bizarre and embarrassing some key log files. It also reflexively scandal ever to engulf a major cell- removed the rogue software, instead phone service provider, sheds consid- of letting it continue to run, tipping erable light on the measures networks off the perpetrators that their intr can and should take to reduce their sion had been detected and giving vulnerability to hackers and moles. them a chance to run for cover. The

It's also a rare opportunity to get company was fined €76 million this a glimpse of one of the most elusive past December. of cybercrimes. Major network penetrations of any kind are exceedingly have pored through hundreds of pages uncommon. They are hard to pull off, of depositions, taken by the Greek

and equally hard to investigate. parliamentary committee investi-Even among major criminal infil-gating the affair, obtained through trations, the Athens affair stands a freedom of information request out because it may have involved filed with the Greek Parliament. We state secrets, and it targeted indi- also read through hundreds of pages viduals—a combination that, if of documentation and other records it had ever occurred before, was supplemented by publicly available information and interviews with indenotorious penetration to compro-mise state secrets was that of the "Cuckoo's Egg," a name bestowed are the technical details, if not the by the wily network administrator motivation, of a devilishly clever and who successfully pursued a German complicated computer infiltration. programmer in 1986. The programmer had been selling secrets about THE CELLPHONE BUGGING began some the U.S. Strategic Defense Initiative time during the fevered run-up to ("Star Wars") to the Soviet KGB. time during the fevered run-up to the August 2004 Olympic Games

But unlike the Cuckoo's Egg, the in Athens. It remained undetected Athens affair targeted the conversa- until 24 January 2005, when one tions of specific, highly placed gov- of Vodafone's telephone switches ernment and military officials. Given generated a sequence of error mesease with which the conversations sages indicating that text messages could have been recorded, it is gener- originating from another cellphone ally believed that they were. But no operator had gone undelivered. The one has found any recordings, and switch is a computer-controlled we don't know how many of the calls component of a phone network that were recorded, or even listened to, by connects two telephone lines to com the perpetrators. Though the scope plete a telephone call. To diagnose of the activity is to a large extent unknown, it's fair to say that no other omputer crime on record has had the at the time, Vodafone contacted the same potential for capturing informa- maker of the switches, the Swedish

telecommunications equipment While this is the first major manufacturer Ericsson. infiltration to involve cellphones, We now know that the illegally the scheme did not depend on the implanted software, which was wireless nature of the network. eventually found in a total of four of

To piece together this story, we

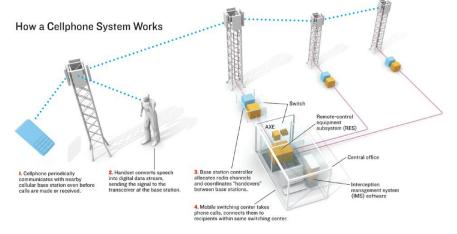




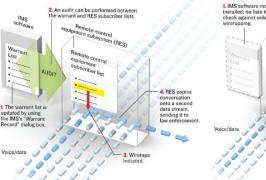




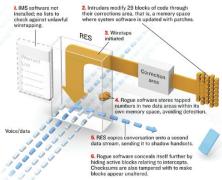
July 2007 IEEE Spectrum NA 27







How Cellphone System Was Breached



FROM ALPHA TO OMEGA

ERICSSON =

31 Jan Ericsson provides Vodafone with the details of its R9.I software, which ception (LI) capability

2002 2003

> vodafone 20 Jan Ericsson delivers R9.1 system software containing partial LI



6 Jun Accounts for first two shadow phones are created

www.spectrum.ieee.org

9 Jun Three more shadow phones are 29 Jun One shadow

hone makes two outgoing calls.

figured with interception numbers

13 Aug Opening ceremony of the Athens 2004 Olympic Games.

27 Jan Credits are added to the shadow phone accounts. 31 Jan Shadow phones make one call

20 Jan Shadow phones operate in

24 Jan- I Feb Two test numbers are

exchange, MEAPA.

logging forlopp errors.

logging forlopp errors.

configured for interception at a fourth

24 Jan The MEAPA exchange begins

25 Jan The MEAPA exchange stops

II Feb MEAKF upgrades from R9.1 to RIO software. destroying the rogue code 18 Feb Credits are added to the shadow phone accounts 18 Feb Shadow phones

operate in Lycabettus

orders removal of the rogue software.

numbers from MEAKS.

r mar vouatotte tocates the rogue software. 8 Mar Vodafone extracts a list of logged phone

8 Mar Vodafone Greece CEO Giorgos Koronias

Jul Vodafone, following its data retention policies, destroys the visitor sign-in books at one exchange

Jul Vodafone upgrades two of the out access logs.

JUL

9 Mar Costas Tsalikidis, head of network planning of Vodafone Greece

is found hanged in his apartment.

10 Mar Koronias briefs Giannis

Angelou, director of the prime minister's political office.

10 Mar The Greek presidential

tion procedures takes effect

IS Mar Vodafone sends e-mail to

Ericsson asking for the return of all exchange backup data.

decree specifying lawful intercep

31 Oct Vodofone places an order with Ericsson for LI

18 Nov Ericsson

PLONE SHOW Protocopio ano nev one disposared (Augo Vicinati et la Rose non management primar-mo fuerbas per l'Obblighese 4.4.86

7 Apr ADAE publishes its second

interim report on the case.

2006 I Feb Public prosecutor of the Supreme Court finishes the preliminary 2 Feb The government provides details of the case in a press conference 2 Feb Criminal prosecution for the violation of commu-

8 Mar The govern-

first interim repor

on the case to the

on Institutions and

a simulation of the

rogue software.

23 Mar ADAE performs

ment security agency, ADAE, presents its

nications privacy and pos sibly spying is order

14 Dec ADAE fines Vodafone

restaurant. and forward another. The call recipient then sends an SMS message to itself 2004 2005 4 Aug Nine more shadow phones 27-29 Do are registered. Rogue software 4-10 Aug Rogue software is is installed i the MEAPA installed in three exchanges MEAKS, MEAKF, MEAPS. exchange bu 9-11 Aug Roque software is con-

> CLOCKWISE FROM TOP LEFT: ERICSSON; KOSTAS TSIRONIS/AP PHOTO; MICHAEL BROWN/ISTOCKPHOTO; ADAE VODAFONE; LOUISA GOU LIAMAKI/AFP/GETTY IMAGES; AFP/GETTY IMAGES; ANDREY PROKHOROV/IST OCKPHOT

The Antikythera Mechanism: A Computer Science Perspective



Diomidis Spinellis Athens University of Economics

The Antikythera mechanism is an ancient astronomical calculator that contains a lunisolar calendar, predicts eclipses, and indicates the moon's position and phase. Its use of multiple dials and interlocking gears eerily foreshadows modern computing concepts from the fields of digital design, programming, and software engineering.

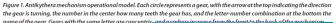
wo thousand years separate us from an ancient Greek computing device known as the Antikythera mechanism. Here I explain the mechanism's operation based on its reconstruction in Squeak Etoys, a multimedia authoring environment primarily designed to help high school students learn scientific and engineering concepts. 1,2 The reconstruction relies on the recent findings that an international cross-disciplinary team of scientists obtained through surface imaging and high-resolution x-ray tomography. My work aims to present the functioning of this remarkable device using working code, the language of our

The complete image of this implementation is available online as open source software running on the Etoys environment (www.dmst. aueb.gr/dds/sw/ameso). I encourage readers to download an Etovs image and run the software on it, as they step through the descrip-

Published by the IEEE Computer Society

In 1900, a group of sponge fishers seeking shelter from the Kythera Sea's cruel weather anchored their boats on the barren island of Antikythera. Continuing their diving there, they discovered at a depth of 42 meters an ancient shipwreck with bronze and marble statues. For almost a year afterward, they worked with the Greek government to salvage the ship's contents. These artifacts were then transferred for preservation and study to the National Archaeological Museum in Athens, where they remain on display to this day. Among the recovered items, which dated from the first century B.C., were a beautiful nude bronze statue and a severely corroded lump of bronze clearly containing gear wheels.

Numerous scientists have devoted their lives to the study of this mysterious mechanism. Based on the few legible letters in fragments and descriptions of mechanical contraptions in ancient Greek and Roman texts, it was initially identified as an astrolabe or planetarium. Derek J. de Solla Price, the father of scientometrics, subsequently spent three decades analyzing and reconstructing the device. Using radiographs, he was able to count the teeth of most of the device's gears and construct a detailed model of their operation. In his seminal 1974 monograph, "Gears from the Greeks," he described the mechanism as a calendar computer.3 Famously, his proposed model included a differential mechanism, similar to the one found in the drive trains of modern cars, apparently constructed scores of centuries before its name of the agar. Gears with the same letter are concentri Recently, astronomers, archeologists, computer neers, and physicists from around the world collabor.



on the Antikythera Mechanism Research Project (w antikythera-mechanism.gr) to reconstruct a more cise model. They used three computer-based imag techniques-3D x-ray microfocus computed tomo phy, polynomial texture mapping, and digitized h quality photography—to study virtual cross-secti of the device under various simulated lighting co tions (samples of the images are available for inte tive study at the project website). The project's resi published in Nature in November 2006,4 confirmed the device was indeed a calendar computer. Howe the new model proposes that the gears Price identi as a differential instead operate in a distinct, but no sophisticated, manner to calculate the anomaly in moon's rotation.

CALCULATING WITH GEARS

The Antikythera mechanism is believed to consis 35 gears. Archeologists identified 30 in the surviv fragments, while science historian Michael Wright the authors of the Nature study introduced another to explain the device's functionality.4,

Figure 1 shows the relationship of the gears, c represented by a circle. The arrow at the top of e circle indicates the direction the gear is turning: → clockwise and ← for counterclockwise. The number the center indicates how many teeth the gear has. studies of the mechanism name gears systematic with a letter-number combination; the figure adopts nomenclature used in the Nature article: Gears with same letter are concentric, and numbers increase f the front to the back of the mechanism.4 A simple connects gears that rotate together as one piece, w

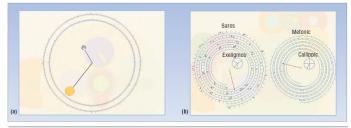


Figure 2. Antikythera mechanism's front and back faces. (a) A dial on the front face shows the sun's position throughout the year on the Zodiac cycle and a 365-day calendar. (b) The back face contains two lunicalendar dials (showing the Metonic and Callippic cycles) and two eclipse-prediction dials (showing the Saros and Exeligmos cycles).

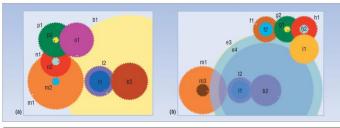


Figure 3. Emulator setup of (a) lunisolar calendar and (b) eclipse-prediction gears.

LUNISOLAR CALENDAR

phases is convenient. It involves a calendar based on the larly to a needle tracking a gramophone record. Once the visibly recurring lunar phases defining the 291/2-day synodic month-the time from one full moon to the next. However, the months of such a calendar don't fit correctly in the seasonal year, which has practical significance for, say, agriculture.

In the fifth century B.C., the Athenian astronomer that model by proposing the removal of one day every four the emulator setup of these gears. Metonic cycles. Two dials on the back of the Antikythera mechanism indicate each month in a Metonic cycle as well

ECLIPSE PREDICTION as track progress through the Callippic cycle.

five-turn spiral. As the pointer rotates, the spiral's grooves Reckoning time progression through the moon's force it to move toward the outer turns of the spiral, simipointer reaches the end of the spiral, the human operator would presumably return it to the beginning.

Gear n2 driving the Metonic calendar's dial must rotate 5 times in 19 years, thus the ratio between gear b1 tracking the tropical years and n2 should be 5/19. Indeed, the sequence b2-l1-l2-m1-m2-n1 calculates this Meton devised a way around this problem by observing ratio: 64/38 x 53/96 x 15/53 = 960/3648 = 5/19. Further, that 19 seasonal (known as tropical) years contain almost gear o2 driving the Callippic cycle's dial must turn at exactly 235 synodic months, and proposing a cycle containing 125 full months of 30 days and 110 hollow, 29- turns each. The sequence n2-p1-p2-o1 calculates the day, months.6 A century later, Callippus further refined required ratio: 15/60 x 12/60 = 1/20. Figure 3a shows

The Antikythera mechanism predicts eclipses by To increase the Metonic display's resolution, the dial means of the Saros cycle established by ancient Babyrotates five times in each cycle with a pointer tracking a lonian astronomers: a period of 223 and 1/3 synodic

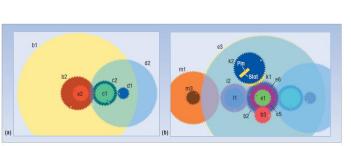


Figure 4. Emulator setup of gears to (a) calculate the sidereal month and (b) modify this calculation using Hipparchos's lunar mechanism to model the moon's elliptical orbit.

turn spiral. Interestingly, its construction involves two lates the required yearly rotation ratio 254/19. elements of modern software engineering: the use of a lookup table (the Saros eclipse data) to aid computation, elliptical orbit through an ingenious device known as and the adoption of a design pattern (a spiral for increasing the display's resolution).

Because the Saros cycle contains a 1/3-day fraction, it's necessary to wait three Saros cycles to witness an in turn turns k1, which has a pin mounted a small diseclipse at the same time. Thus, a separate dial indicates tance from its center. Gear k2 is mounted below k1, but the Exeligmos cycle, which comprises three Saros cycles its center is slightly displaced from k1's center. The pin and can be used to predict the time of each eclipse.

Figure 3b shows the emulator setup of the eclipseprediction gears. We already know from the Metonic calendar that there are 235 synodic months in 19 years. For the Saros display, we need four revolutions in 223 slot is at the top of the screen and low when it's at the synodic months, a ratio of 4/223 × 235/19. The sequence bottom; this models the corresponding variation of the b2-l1-l2-m1-m3-e3-e4-f1-f2-g1 establishes this ratio, which can be easily verified with a calculator. Further, the Exeligmos dial must turn once every three four-turn tion of this elliptical orbit by mounting k1 and k2 on Saros cycles, thus at a rate 1/12 of Saros. The sequence e3. The gear e3 rotates at the rate of the elliptical orbit's g2-h1-h2-i1 calculates this ratio.

LUNAR CALCULATIONS

The Antikythera mechanism's front dial indicates the ing a dial with it. Thus, k2 drives e6, which is on a fixed moon's anomalistic month—its position on the celestial sphere taking into account both the moon's elliptical orbit and the additional rotation of the ellipse's two wise to the front dial's center. In computer engineering extreme points. This anomaly is caused by the solar tide, terms, the sequence e6-e1-b3 interfaces the processing and one full rotation takes nine years to complete. Gears unit to the display unit. b0 and q1 combine the moon's position with that of the sun to show the moon's phase. The three-step calculathe mechanism's known parts.

months in which identical moon and sun eclipses occur. The first step involves calculating the sidereal month, Glyphs on the 223-month divisions of the plate where the moon's period in a fixed frame of reference. In a the Saros dial rotates indicate each eclipse type. The letter Σ (for Σ EAHNH—moon) indicates a lunar eclipse, rotations (from the Metonic calendar) and another 19 while the letter H (for HΛΙΟΣ—sun) a solar one. Like the due to its rotation around the sun—a total of 254. The Metonic display, the Saros display is laid out in a four-sequence b2-c1-c2-d1-d2-e2, shown in Figure 4a, calcu-

bl turn by start's turn

m2 sameHeading: ml nl adjustCow: m2 n2 sameHeading: n3 sameHeading: n

pl adjust: n2 p2 sameHeading: p al adjustCow.p2 ol adjust: n3

sun's heading + bl's heating b2 sameHeading: bl

O start luniSolarOperate ! normal

Next, the Antikythera mechanism models the moon's established on gear e2 is transferred to gear e5, which is mounted on the same axle, as Figure 4b shows. Gear e5 moves within a slot cut into gear k2, and, because the two gears are eccentrically mounted, harmonically varies k2's rotation rate. Running the Antikythera emulator demonstrates that k2's rotational speed is high when the moon's speed between its perigee and apogee.

Finally, the Antikythera mechanism models the rotarotation-the precession period of the moon's long axis-through the sequence b2-l1-l2-m1-m3-e3. Note that this rotates k2's axis and thereby complicates driv-

Another parallel with modern computing technology is the dual role of some gears: e3 in the calculation of tion of the moon's position is the most sophisticated of both the Saros and the anomalistic month, and m1 in the calculation of Saros and the lunisolar calendar. This is



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A DIY LEGO CONTROLLER A LOW-COST WAY TO PROGRAM LEGO MACHINES

O LER IST WAY RAM LEGO



RESOURCES_HANDS ON

fyou want to explore coding with Lego bricks, there's one major option:

to use a kit from the company's well-known Mindstorms robotics line. Mindstormsbased machines are built around the Intelligent Brick, which can be programmed

using Lego's graphical programming environment or one of a number of third-party alternative languages. But Lego also makes a collection of motors, connectors, lights, and infrared receivers collectively sold under the label of Power Functions. In place of a programmable brick, the Power Function line includes a handheld controller for transmitting command signals. • I wondered if it was possible to use a Raspberry Pi to replace the handheld controller, taking on the role of an Intelligent Brick. This would have some advantages. With programs being created on the same device used to control Lego constructions, it would eliminate the need to download the programs to the brick, speeding up development. The US \$40 Pi is also a lot cheaper than the \$190 Intelligent Brick. I also wondered if such a setup could be used with MIT's Scratch, a free visual programming environment aimed at children. Scratch extensions are available for use with the Mindstorms brick, but they require altering the brick's firmware, and I wanted to try something simpler. • As I discovered, most of the code required for controlling Lego toys using Scratch is already available as open source software. What was •

needed was integration, configuration, and some glue software.

First, I needed to build an infrared control link, which is basically two infrared LEDs operated via the Raspberry Pi's general purpose input/output (GPIO) connector and Lego's receiver. I used schematics and instructions by Alex Bain to build the hardware. For the software, I downloaded and installed LIRC, a package that has support for decoding and transmitting signals used by over 2,500 different infrared remote controls.

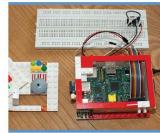
Getting the LIRC package to work with my home-brew infrared link was a simple matter of editing some configuration files and specifying which GPIO pins I had wired up for input and output.

Now I needed to get LIRC to send valid Lego command signals. This means specifying the waveform—a pattern of infrared pulses—that must be sent for each Lego command. Fortunately, Lego has released a document specifying the protocol and format of all commands (for example, a binary value of 1 is transmitted by six pulses of IR light at a frequency of 38 kilohertz, followed by a pause of 553 microseconds). The Lego Power Functions system supports up to four receivers working on different channels, and each receiver has a red side and a blue side, each of which can independently control a motor.

Building on this information, Conor Cary created lego-lirc, a Java program that generates command waveforms, complete with the correct checksums, in a format that LIRC understands. I downloaded lego-lirc and, with the Lego documentation in hand, created additional waveforms that allow the transmission of PWM (pulse-width modulation) commands. These commands allow precise speed adjustment of Power Function motors without requiring timing loops in the application software. (To avoid the hassle of running lego-lirc, you can just download my file of generated LIRC waveforms directly from my GitHub repository under the username of dspinellis.) To configure LIRC to use the Lego commands, I copied the waveform to the LIRC configuration directory. I could then send Lego com-

BLOCK BY BLOCK









Lego Power Functions allow motors to be controlled with infrared signals [top]. Signals can be generated by connecting infrared LEDs to a Pi [middle images]. A Lego enclosure holds the components [bottom].

mands from the Pi's command line through LIRC's irsend program.

The final step was to issue the LIRC commands from the Scratch environment. I enabled "remote sensor connections" in Scratch. This makes Scratch behave like a local server running on the TCP port 42001. Client software can connect to Scratch using this port and listen for messages from Scratch programs, (It's also possible to have the client software and Scratch environment run on separate machines, so you could have the Raspberry Pi-based infrared interface controlled by a Scratch program running on a desktop computer, for example.) I then installed Phillip Quiza's excellent scratchpy library, which allows you to write Scratch clients in the Python programming language.

Finally, I wrote a Python script that receives Scratch broadcast messages specifying Lego remote commands, and runs the LIRC command-line client to send them (this is also available from my legopower-scratch GitHub repository). To run the script, run the control.py program in a separate terminal window and launch the Scratch environment. While control.py is running, it will display on its standard output the remote control messages it sends or the errors it detects on the incoming Scratch messages.

In Scratch, programs are constructed by chaining together graphical blocks on screen. Blocks perform functions such as program-flow control and graphics manipulation. To send a message to a Lego Power Functions receiver, a "broadcast" block is used, with a simple text string of the form "Lego <channel> <Blue|Red> <power level>." So, for example, the message "Lego 2 blue -7" will send a signal by way of the Python client and my transmitter to turn the motor connected to the blue side of the receiver on channel 2 at full speed, backward.

How does the system work in practice with its intended audience? I tried it out with a young budding engineer—who quickly wrote a Scratch program to control Lego's Volvo Wheel Loader kit with a computer's arrowkeys.—DIOMIDIS SPINELLIS

Takeaway?

Be curious, have fun!

Thank you!

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